

**EXPERIENCED INVESTOR ASSESSMENT AND ACKNOWLEDGEMENT FORM  
CORPORATIONS ACT - SECTIONS 761GA & 708(10)**

In order to be classified as an 'Experienced Investor' for the purposes of Sections 761GA and 708(10) of the *Corporations Act 2001 (Cth)* (**Sophisticated/Wholesale Client**), PrimaryMarkets Limited ABN 24 136 368 244 (**PrimaryMarkets**) must be satisfied on reasonable grounds that the applicant Buyer Member has previous experience in using financial services and investing in financial products that allows the person to assess:

- i. The merits of the product or service;
- ii. The value of the product or service;
- iii. The risks associated with holding the product;
- iv. The client's own information needs; and
- v. The adequacy of the information given by the licensee and the product issuer.

**As such, PrimaryMarkets requires the following information so as to assess whether you meet the requirements of a Sophisticated/Wholesale Client:**

*Please complete your answers in the boxes provided:*

1. **Work Experience and Duration**

Please provide details of any relevant work experience that would demonstrate that you are an Experienced Investor.

2. **Business experience and directorships**

Please provide details of any relevant business experience and directorships (if any).

3. **Investment Experience and Duration**

Please provide details of your experience in investing and managing your investments and negotiating and transacting directly with a seller of securities or other investments e.g. I have been an active trader on Australian stock market for approximately xx years, I have also managed my Self-Managed Superannuation fund successfully for xx years etc.

4. **Client Risk Profile**

What is your tolerance for risk? e.g. I am prepared to accept greater risk for greater return, I have sufficient years until retirement to achieve capital growth, I am interested in participating in capital raisings and other corporate activities including where the issuer raises capital without a prospectus or product disclosure document etc.

5. **Professional Qualifications**

e.g. Level 1 CFA etc.

**What information do you expect to receive before making an investment decision?**

- None – I can find information myself, assess the merits of an investment and can determine the value and risks associated with an asset offered for sale. I read the risk warnings relating to investing in unlisted, off-market and/or illiquid securities and investments.
- Verbal recommendation.
- Written advice.
- Overview of the financial product prepared by your adviser or another third party.
- Product disclosure statement prepared by the issuer of the financial product.

- Prospectus.
- Other (please specify)

### **Privacy**

To assist us in registering you as a Member and otherwise conducting our business activities we need to collect personal information about you. By providing your personal information, you agree that it will be used and disclosed by PrimaryMarkets in accordance with this statement and our Privacy Policy available at <http://www.primarymarkets.com>. If you do not agree to this Collection Statement then you must not provide your personal information and, as such, we may refuse to make you a Member and we may not be able to communicate with you or provide certain services to you.

### **Member Agreement**

Where PrimaryMarkets is satisfied that you meet the requirements of a Sophisticated/Wholesale Client Investor, you will be able to become a Buyer Member subject to the terms of the Buyer Member Agreement. Certain documents that are required by law to be given to retail clients will not be provided to you as a Sophisticated/Wholesale Investor.

**Where PrimaryMarkets is satisfied that you meet the requirements of a Sophisticated/Wholesale investor, by signing below you acknowledge that:**

- i. PrimaryMarkets is not required to provide you with any Product Disclosure Statement; and**
- ii. PrimaryMarkets is not required to provide you with any other document that would be required to be given to you under Chapter 7 of the Corporations Act if the product or services were provided to you as a retail client, including but not limited to a Statement of Advice or Product Disclosure Statement;**
- iii. PrimaryMarkets does not have any other obligation to you, the client under Chapter 7 of the Corporations Act that PrimaryMarkets would be required to give to you if the product or service was provided to you as a retail client;**
- iv. The information you have provided above is true and correct and that PrimaryMarkets has relied on this information;**
- v. You agree to be classified as a Wholesale Client under Chapters 6 and 7 of the Corporations Act; and**
- vi. You agree to inform PrimaryMarkets if and when any material changes occur to the information provided above.**

**Applicant Name** \_\_\_\_\_

Signature 1 \_\_\_\_\_

**Name** \_\_\_\_\_

**Dated** \_\_\_\_\_

Signature 2 \_\_\_\_\_  
(Note)

**Name** \_\_\_\_\_

**Dated** \_\_\_\_\_

*Note: If applicant is a corporation or a joint trustee, the second signature required is from a second director or secretary or second trustee.*