

ASSET MANAGEMENT



Trade for Good has joint ventured with Westbourne Asset Management, to provide exclusive trading services to the fund and Charlie in return has pledged to donate a minimum of 1% of the NTA (Net Tangible Assets) annually to one or more of our partner charities.

One of the biggest issues all charities face is receiving consistent funding, this impacts their ability to create, develop and build projects with long-term benefits. We see the donations you are giving as an investment in the charity, and the outcome is a developed project that achieves impact.

A brief overview of how it will work

- Partner with 1-2 charities, for a three-year period. This will provide the opportunity to plan, implement, and achieve their desired goals.
- All trades will be executed through Trade for Good.
- After the three-year period, we will engage our investors to nominate and vote to determine the next recipients of our 1% donation.
 - o We will provide regular investor updates, including:
 - o Performance of the fund
 - o Donation distribution
 - o Charity investment, in the planning, implementation, and goals of the projects

If this is something that you would be interested in and would like to learn more then please feel free to contact Alistair Warren at alistairwarren@tradeforgood.com.au or 1300 263 800

Please note this investment opportunity is only open to sophisticated investors (wholesale clients) as defined in the Corporations Act 2001.