

21 September 2022

Dear Shareholder,

NEXT SHARE TRADING WINDOW

The next window for trading Hampton Hill Mining NL (HHM) shares via the PrimaryMarkets trading hub will commence on Monday 3 October and remain open until Monday 31 October. During this trading window and all subsequent windows there will be no limits as to how many shares a HHM seller can offer for sale and no restriction on what price a potential buyer may offer as a purchase price.

Shareholders should refer to the Primary Markets website for full details of how to buy or sell (<https://www.primarymarkets.com/trading-company/hampton-hill-mining/>). If you have any questions, please contact Warren Deng at PrimaryMarkets on +61 2 9993 4475 or wd@primarymarkets.com.

ANNUAL REPORT

The HHM Annual Report for the year ended 30 June 2022 can be accessed on the Company's website at <http://www.hamptonhill.com.au/Annual.htm>. Please read the report which provides a full outline of the Company's activities for the past year.

PROGRESS AT APOLLO HILL

Saturn Metals Limited (STN) is a company largely devoted to the advancement of the Apollo Hill Gold project and HHM's primary asset is its 5% gross gold royalty over all production in excess of 1 million ounces from the central mining leases which contain the stated 76 million tonnes of resources with 1.47 million ounces at a grade of 0.6 grams per tonne. Shareholders are referred to the latest STN Quarterly Report and the STN ASX announcement of 1 August 2022 which give a full promising commentary on this exciting project.

STN's current focus is to study the feasibility of developing a heap leach operation at perhaps 10 million tonnes per year. A great deal of effort has been applied to understanding the ores at Apollo Hill and it has become apparent that they are particularly adaptable to heap leaching recovery—over 46% of world gold production is derived in this way. Metallurgical results indicate the Apollo Hill ores can be expected to deliver over 74% recoveries at a relatively coarse grind size of 8mmP100 compared to a world norm of around 65%. This can be achieved with a very low cyanide and lime addition with a modest cement requirement used to ensure good percolation of the heap leach piles.

As HHM would not receive any benefit from the first 1 million ounces recovered it is clearly important to HHM that any development maximizes the ounces to be recovered from Apollo Hill. The stated resources are constrained to approximately 250 metres depth but the deposit has very broad dimension and the recent metallurgical results suggest that cut off grades applied could be lowered allowing the planned pit depth to be significantly lowered resulting in an increase in mineable resources.

Joshua Pitt
Chairman