



24 October 2022

To Mint Payments Shareholders,

## Launch of Mint Payments Private Trading Hub

Mint Payments Limited is pleased to advise that it has appointed PrimaryMarkets Pty Limited (PrimaryMarkets) to establish a private share trading hub for Mint Payments shareholders, replacing the existing platform with WI Capital which was not providing liquidity for shareholders. This will allow Mint Payments shareholders to trade their shares in Mint Payments Limited through a dedicated trading Platform (Private Trading Hub) on the PrimaryMarkets Platform.

This letter contains important information for trading on the Mint Payments Private Trading Hub, including key dates, the Share Trading Rules and details on registration and access.

### Key dates

- |                  |                                                                                                              |
|------------------|--------------------------------------------------------------------------------------------------------------|
| 31 October 2022  | Mint Payments shareholders can pre-register for the Mint Payments Private Trading Hub                        |
| 14 November 2022 | Trading will open at 9:00 am (AEDT) on Monday 14 November 2022                                               |
| 25 November 2022 | Trading will close at 5:00pm (AEDT) on Friday 25 November 2022                                               |
| 13 February 2023 | Subsequent Trading windows to be open for two weeks on a quarterly basis at the end of each calendar quarter |

### Share trading rules

The Mint Payments Private Trading Hub is a secure and controlled trading platform enabling shareholders to trade Mint Payments Limited Shares. All activity on the Mint Payments Private Trading Hub is subject to the Share Trading Rules.

The Share Trading Rules address matters such as registration, trading and the required settlement process.

Participants should note:

- The Trading Window will be open for two weeks on a quarterly basis at the end of each calendar quarter
- At the end of each Trading Window, all existing trade notices will be removed.
- The purchase price at which Shares may be bought and sold through the Private Trading Hub has been determined by the Company in its absolute discretion and is the amount specified below:
  - For the first two-week Trading window the minimum sale price is 2 cents per share, and
  - Thereafter there is no minimum or maximum share price at which shares may be bought or sold

# Mint

- For all trades, the Seller will pay the greater of \$350 (plus GST) and 6.0% of the gross value of the transaction
- For all trades, the Buyer will incur an Administration Fee of \$350.00 (plus GST) per trade to cover KYC/AML and Escrow services

Placing bids and offers on the Platform are binding when submitted but may be withdrawn or varied at any time prior to matching.

Any bid or offer that is matched in whole or in part by PrimaryMarkets gives rise to a binding legal obligation to buy and sell the Shares and both parties must comply with the settlement process and timetable to settle the trade, otherwise they will be in breach of contract to the other party to the trade.

The Share Trading Rules have been approved by the Mint Payments Limited Board and will be made available on the company website.

A copy of the Share Trading Rules will also be available in the Key Information section of the Mint Payments Private Trading Hub.

## **The Mint Payments Private Trading Hub registration**

Registration can be accessed through a dedicated Mint Payments login page on PrimaryMarkets' website – [Click here to Register](#).

Additionally, you will receive a separate email from PrimaryMarkets that will explain the registration process for access to the Mint Payments Private Trading Hub. Once completed, you will be able to participate in the Trading Hub when it opens.

Please read the Share Trading Rules, including the undertakings, carefully.

If you have any questions, please contact Andre Galvan at PrimaryMarkets on +61 2 9993 4475 or at [trading@primarymarkets.com](mailto:trading@primarymarkets.com)

Please also consider obtaining external advice having regard to your own specific circumstances.

Yours sincerely



Mr Alex Teoh

Chief Executive Officer