

Dispatch of Takeover Documents

Complii FinTech Solutions Ltd (CF1.ASX) (**Complii**) is pleased to announce it has today completed dispatch of the bidder's statement dated 22 September 2021 which contains an offer for all of the fully paid ordinary shares on issue in PrimaryMarkets Limited (**PrimaryMarkets**) (**Offers**).

The dispatch of the Target's Statement issued by PrimaryMarkets has also been completed. The Directors of PrimaryMarkets have unanimously recommended PrimaryMarkets shareholders accept the Offers subject to there being no superior proposal.

A copy of the Bidder's Statement and the Target's Statement sent to PrimaryMarkets shareholders were attached to the ASX announcement released by Complii on 22 September 2021.

The Offers are dated 29 September 2021 and are scheduled to close on 2 November 2021, unless extended in accordance with the *Corporations Act 2001* (Cth).

This announcement is authorised by the Board of Complii Fintech Solutions Ltd.

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