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27 June 2022

Dear Shareholder,

A NEW SHARE TRADING HUB ESTABLISHED

Hampton Hill Mining NL (**HHM**) has now established a share trading hub which will allow shareholders to trade in the Company shares for the first time since suspension from the ASX over 2 years ago. The facility will require registration as a buyer or seller and following the instructions as explained below under the heading Share Trading Rules.

In recognition of the long period of suspension, your board has negotiated for a one month first trading window during which sellers may sell up to 100,000 shares for a discounted fee of only \$20 (plus GST) and buyers will not be able to bid less than 3 cents per share. In all subsequent trading windows there will be no fee discount and no limit to trading volume or minimum bid price set.

Prior to each trading window, an Update Report on the assets of the Company will be lodged on the Company's website, uploaded to the Investor Resources section of the Private Trading Hub and posted or emailed (where emails have been provided by shareholders to the Company's share registry) to shareholders.

Shareholders are requested to provide their email addresses to Automic Group, the Company's share registry, in the interests of saving costs and to ensure you receive timely Company information.

Please read the information set out below for details.

The Hampton Hill Mining NL Share Trading Window commencing 4 July 2022.

The HHM Board recently approved the dates, terms and conditions for the establishment of a share trading hub and has appointed Primary Markets Pty Limited (**PrimaryMarkets**) to set up and administer a private share trading hub for the Company (**HHM Private Trading Hub**).

This letter contains important information concerning the first and subsequent trading windows and the HHM Private Trading Hub, including key dates, the Share Trading Rules and details on registration and access.

Key Dates

- HHM shareholders may register for the HHM Private Trading Hub from 28 June 2022.
- The trading window will open at 9am (AEST) on Monday 4 July 2022.
- The trading window will remain open for one calendar month and will close at 4pm (AEST) on Friday 29 July 2022.
- Subsequent trading windows will open at the commencement of each quarter and remain open for one calendar month.

Share Trading Rules

The HHM Private Trading Hub is a secure and controlled online private trading hub enabling HHM shareholders to seek to trade HHM shares. All activity on the HHM Private Trading Hub is subject to the Share Trading Rules.

The Share Trading Rules address matters such as registration of sellers and buyers, trading and settlement processes. They also detail the representations, warranties, acknowledgements and undertakings participants make in registering to participate and trade via the HHM Private Trading Hub.

Participants should note in particular that during this first trading window:

- where a shareholder holds less than 100,000 shares, that shareholder who wishes to sell must sell their entire holding of shares,
- a shareholder who holds more than 100,000 shares can sell a maximum of 100,000 shares,
- buyers will not be permitted to offer a purchase price of less than 3 cents per HHM share,
- all sales will attract a special discounted seller's fee of \$20 (plus GST) per trade, and
- buyers will pay the normal full trading administration fee of \$350 (plus GST) per trade.

Subsequent trading windows will commence at the start of each quarter and be open for one month only and there will be no minimum or maximum share price or quantity at which shares may be bought or sold.

Bids and offers are binding when submitted but may be withdrawn or varied at any time prior to matching. Any bid or offer matched in whole or in part by PrimaryMarkets gives rise to a binding legal obligation to buy and sell the shares the subject of the matching and both parties must comply with the settlement processes and timetable to settle the relevant trade, or be in breach of contract to the other party to the trade.

The Share Trading Rules have been approved by the Board and are attached to this letter. A copy of the Share Trading Rules is also available in the Investor Resources section of the HHM Private Trading Hub.

Registration for the HHM Private Trading Hub

The HHM Private Trading Hub will be accessed through a dedicated HHM login page on PrimaryMarkets' website.

You will receive separate email correspondence from PrimaryMarkets that explains the registration process for access to the HHM Private Trading Hub. Once registered, you will be able to participate in the trading window when it opens. A copy of the email correspondence from PrimaryMarkets is included with this letter.

Each shareholder wishing to participate in the trading window must be separately registered in the HHM Private Trading Hub. Shareholders are encouraged to register in advance of the Trading window opening.

The HHM Private Trading Hub includes an Investor Resources section which will include the Share Trading Rules and other relevant information.

Please read the Share Trading Rules, including the undertakings, carefully.

If you have any questions, please contact Warren Deng at PrimaryMarkets on +61 2 9993 4475 or wd@primarymarkets.com.

Please also consider obtaining external advice having regard to your own specific circumstances.

Yours sincerely

Joshua Pitt
Executive Chairman

Attachment : Share Trading Rules



COMPANY TRADING HUB RULES

These Company Trading Hub Rules (**Company Trading Hub Rules**) are the terms and conditions of a binding agreement (**Agreement**) between PrimaryMarkets Pty Limited ABN 24 136 368 244 (**PrimaryMarkets**), Hampton Hill Mining NL (**Company**) and each Buyer and Seller.

Agreement:

1. A Seller or Buyer who uses the Platform warrants and agrees that they are already bound by each of the Platform Trading Rules, Privacy Policy and Terms and Conditions of Use (see Legal link at www.primarymarkets.com).
2. The processes and procedures regarding how Shares in the Company are to be traded via the Platform are described in these Company Trading Hub Rules.

Trading Options for Trading Hubs:

3. Each Issuer may require its Trading Hub to adopt one of more of the below elective regimes as indicated in Schedule A hereto (**Trading Options**):

Trading Options	Overview	Applicable Company Trading Rules
Option 1	Trading Window(s)	Yes
Option 2	Restricted Access - Shareholders Only	No
Option 3	Restricted Access - Shareholders and Eligible Buyers Only	No
Option 4	Minimum or Fixed Pricing per Share	Yes a minimum price of 3 cents for first trading window but not for subsequent trading windows

Trading Hubs – Company Trading Hub Rules

4. Notwithstanding anything contained herein to the contrary, where an Issuer creates a listing on the Platform for the trading of its Shares as a Trading Hub then the following clauses shall apply.
5. The Company Trading Hub Rules have been put in place for shareholders who wish to offer for sale any of their Shares (**Sellers**) in the Issuer and prospective shareholders/Eligible Buyers (defined below) who wish to make an offer to acquire any Shares (**Buyers**) through the Platform.
6. The use of the Platform will assist shareholders of the Company (**Shareholders**) and Eligible Buyers (as defined below) who wish to buy and/or sell Shares.
7. Offers to sell and buy Shares will be matched by PrimaryMarkets through the Platform.

8. Settlement of the payment for the sale and purchase of Shares, unless otherwise agreed in writing by PrimaryMarkets and the Company, must be undertaken via the escrow service provided by PrimaryMarkets (**Escrow Services**). All monies will be held by Perpetual Corporate Trust a division of PerpetualTrustees Australia Limited (**Custodian**) in an account held with either ANZ or Westpac .
9. PrimaryMarkets will charge a fee to Sellers and Buyers who agree on a matched trade through the Platform in amounts or percentages as notified to them by PrimaryMarkets from time to time. The fees payable by a Seller will be deducted from the funds otherwise due to a Seller who transacts through the Platform.

Registration of Sellers and Buyers

10. A person (which includes any other type of entity) will not be permitted to use the Platform as a Buyer unless and until that person is qualified as an Eligible Buyer. To qualify as an Eligible Buyer a person (including an entity) must satisfy the Company that:
 - a. It is an entity to which Shares can be transferred without disclosure under section 708 of the Corporations Law.
 - b. Has agreed as a shareholder in the Company to be bound by the Company's constitution.
 - c. Agrees to comply with these Company Trading Hub Rules.
11. A Seller may make an offer to sell some or all of their Shares (**Offer Notice**) within the Platform which Offer Notice will need to include the below details:
 - a. The names and contact details for Sellers (which will not be disclosed to a party until a Matched Offer (as described below) is reached);
 - b. The number and class of Shares each Seller wishes to sell; and
 - c. The price per Share at which the Seller is prepared to sell.
12. Each Seller is required to provide PrimaryMarkets with a scanned copy of their latest shareholding statement or share certificate in relation to the Shares before any Offer Notice is lodged on the Platform. By lodging the Offer Notice each Seller is confirming that they unconditionally and irrevocably represent and warrant to both PrimaryMarkets and to any Buyer that:
 - a. The Seller has unencumbered title to and ownership of the Shares.
 - b. The Seller has the free and unconditional right to sell the Shares.
 - c. The Seller further unconditionally and irrevocably agrees to fully indemnify both PrimaryMarkets and any Buyer against all and any cost and losses that either of them may incur or sustain as a result of a Seller's breach of the said representation or warranty.
13. The submission of an Offer Notice is a binding offer by the Seller to sell up to the number of Shares in the class specified, at a price no less than the price per Share specified and constitutes an obligation on the Seller to sell all or part of the number of Shares they have offered for sale if a Buyer meets the price that the Seller has requested, irrespective of whether one or more Buyers have agreed to buy all or part of the Shares offered for sale. For clarity, once approved and published by PrimaryMarkets, the Offer Notice will remain live on the Platform until a trade is matched or the Seller amends or cancels the Offer Notice on the

Platform.

14. A Buyer may create an offer to buy Shares (**Bid Notice**) within the Platform which will need to include the following details:
 - a. The names and contact details of the Buyer (which will not be disclosed to any party until a Matched Offer is reached).
 - b. The number and class of Shares the Buyer wishes to purchase.
 - c. The price per Share the Buyer is prepared to pay.
15. The submission of a Bid Notice is a binding offer by the Buyer to buy up to the number of Shares in the class specified, at a price no more than the price per Share specified. (i.e. there is an obligation on a Buyer to buy part of the number of Shares they have offered to buy if a Seller meets the price the Buyer has offered, irrespective of whether one or more Sellers have agreed to sell all the Shares that the Buyer wished to buy). For clarity, once approved and published by PrimaryMarkets, the Bid Notice will remain live on the Platform until a trade is matched or the Buyer amends or cancels the Bid Notice on the Platform.
16. It is a condition of submitting an Offer Notice or Bid Notice that the Seller (in respect of an Offer Notice) and Buyer (in respect of a Bid Notice) complete such Anti-Money Laundering (AML) and Know Your Client (KYC) identification checks as PrimaryMarkets may require in relation to the provision of Escrow Services. By supplying such information each Seller and Buyer authorises PrimaryMarkets to share that information with the Company.
17. PrimaryMarkets will assess and confirm through the Platform when the trade volume and offered price set out in an Offer Notice or Bid Notice (as the case may be) match. Confirmation through the Platform of such match (**Matched Offer**) gives rise to a final and legally binding contract for the sale by the Seller and purchase by the Buyer of the relevant number of shares at the offered price on the conditions set out in these Company Trading Hub Rules.
18. Matched Offers will be deemed to occur on a "*first come, first served*" basis as determined by PrimaryMarkets (in its absolute discretion) and will be reconciled by PrimaryMarkets and notified to the relevant Sellers and Buyers promptly after a determination has been made.
19. In relation to a Bid Notice and Offer Notice, the relevant Buyer and Seller have the right to cancel or amend their Notice on the Platform at any time before it becomes a Matched Trade. Once a transaction is a Matched Trade then both Buyer and Seller are legally bound to proceed and the relevant Bid Notice or Offer Notice cannot be amended, cancelled or revoked.
20. Notwithstanding anything contained herein to the contrary, PrimaryMarkets may at any time in its absolute discretion:
 - a. Terminate, rescind or cancel any Matched Trade that has not been completed by transfer of funds from Escrow for any reason including without limitation unreasonable delay or lack of co-operation by either the Buyer or Seller, failure by either the Buyer or Seller to comply with all AML, KYC and Investor Status Verification processes and requirements in a timely, accurate and complete manner (**Cancelled Trade**).
 - b. PrimaryMarkets reserves the right in its absolute discretion to ban or prohibit

persons from trading on the Platform without the need to give any reasons or provide any justification.

21. In the event of the provisions of the above clause applying, the Buyer and the Seller expressly acknowledge and agree that PrimaryMarkets has no liability or obligation to either party relating to any Cancelled Trade and PrimaryMarkets is released absolutely from all or any claim for damages, costs, expenses or specific performance.

Conditions on Share Purchase

22. It is a condition of registration on the Platform and a term of the agreement arising on a Matched Offer that each Seller and Buyer warrants, represents, undertakes and acknowledges in favour of each other and PrimaryMarkets that:
 - a. It has obtained such independent legal, financial and tax advice as it deems appropriate before submitting an Offer Notice or Bid Notice (as the case maybe).
 - b. It has the power and authority to submit an Offer Notice or Bid Notice (as the case may be) and to be bound by and perform the agreement arising from a Matched Offer and that agreement is binding and enforceable on it in accordance with its terms.
 - c. It acknowledges that a holding of Shares in the Company may be illiquid and not be easily disposed of and that there is no guarantee that the value of Shares will go up or provide any return to their holder.
 - d. It has obtained, read, understood and obtained legal advice on the terms of the Company's Constitution before submitting an Offer Notice or Bid Notice (as the case may be).
 - e. It is a person to whom an offer of Shares could be made without the need for a disclosure document under section 708 of the Corporations Law.
 - f. The Shares it is selling (if a Seller) are free from encumbrance and the Seller has all necessary power to sell and transfer and by the terms of the Matched Offer and the Share Transfer Form will sell and transfer the full legal and beneficial entitlement in those Shares to the Buyer.
 - g. The sale and purchase of Shares pursuant to the Matched Offer will comply with the Corporations Law.
23. In addition to the above, it is the responsibility of all Sellers and Buyers to comply with the Corporations Law in relation to any share transfer, including without limitation:
 - a. The 20% takeovers threshold in Chapter 6 of the Corporations Law (noting that Chapter 6 applies to the Company for so long as it has more than 50 members).
 - b. The insider trading provisions in Part 7.10 of the Corporations Law.
 - c. The on-sale restrictions in section 707 of the Corporations Law.
24. If Sellers or Buyers have any concerns that a sale transaction trade may not comply with the matters referred to in this document, they are strongly advised to raise their concern with the Company Secretary of the Company and seek their own independent legal and financial advice. PrimaryMarkets takes no responsibility for ensuring compliance with the matters referred to in these Company Trading rules.
25. PrimaryMarkets will send the Buyer and Seller a share transfer form (which must be in the form required by the Company's registrar) (**Share Transfer Form**) in respect of the Matched

Offer. The Seller and Buyer must comply with all requirements for the transfer of Shares required by the Company's Constitution including, in particular:

- a. in the case of the Seller, duly execute, date and return the completed Share Transfer Form and share certificate or holding statement in respect of the Shares the subject of the Matched Offer to PrimaryMarkets; and
 - b. in the case of the Buyer, duly execute, date and return the completed Share Transfer Form to PrimaryMarkets and must by that time deposit the purchase consideration for the Shares in the escrow account, details of which will be provided by PrimaryMarkets to the Buyer.
26. PrimaryMarkets shall, if it is reasonably satisfied that the Seller and Buyer have complied with their obligations under this Agreement and that all paperwork appears to be in order (including the duly executed and completed Share Transfer Form), notify by email both the Seller and Buyer of that fact and require email confirmation from them to release the documentation to the Company's share registrar and release the purchase funds from escrow (less the fees due to PrimaryMarkets for use of the Platform which PrimaryMarkets may retain from those escrow funds).
 27. The Company's share registrar will issue relevant certificates or holding statements in respect of the Shares acquired (by the Buyer) or continued to be held (by the Seller) and will record the transfer and relevant holdings in the Company register of members.
 28. PrimaryMarkets has no input into nor control or influence over the processing by the Company's share registrar of share transfers and the issue of new share certificates or holding statements and PrimaryMarkets accepts no responsibility or liability for any delays in respect thereof.

Dealings between Seller and Buyer

29. Subject to the other provisions of these Company Trading Hub Rules, it is the responsibility of a Seller and a Buyer to agree terms, including price and quantity, of the sale and purchase of Shares.
30. PrimaryMarkets has no more than an administrative role under the terms of these Company Trading Hub Rules.
31. Both the Buyer and the Seller hereby unconditionally and irrevocably acknowledge and agree that PrimaryMarkets has not provided you with any advice, recommendation or information regarding the Company, the Company's business or prospects and that you have not relied on PrimaryMarkets for the decision to buy or sell the said Shares and that you have relied entirely on your own enquiries in arriving at your decision to buy or sell. Further, you acknowledge and agree that PrimaryMarkets has taken all reasonable steps and made all reasonable enquiries in order to establish the Seller's capacity to give clear title to the Shares. You further hereby unconditionally and irrevocably indemnify PrimaryMarkets from and against all and any costs and losses that you may incur or sustain as a result of your decision to buy or sell the Shares.

Fees

32. PrimaryMarkets' Fees (in amounts or percentages as determined by PrimaryMarkets from time to time in its absolute discretion) and expenses are payable by the Buyer and the Seller

as specified in the document titled “PrimaryMarkets’ Fees and Charges” as disclosed from time to time on the Platform and/or the relevant Company’s Trading Hub.

Disclaimers, release and indemnity

33. The Company Trading Hub Rules are not, and do not establish, a financial market nor a stock exchange.
34. PrimaryMarkets, in conjunction with the Seller(s) and Buyer(s) may help facilitate the terms, including volume and price of any sale and purchase of Shares however PrimaryMarkets provides no advice and accepts no liability or responsibility for any decision by each Seller and Buyer to agree a Matched Trade.
35. PrimaryMarkets nor any of its directors, officers, employees or contractors accept any responsibility for any sale or purchase of Shares.
36. These Company Trading Hub Rules and Platform are not a facility through which offers can be made or accepted automatically. PrimaryMarkets has no more than an oversight role under the terms of these Company Trading Hub Rules.
37. PrimaryMarkets cannot and does not provide advice to any person regarding the acquisition, sale or holding of Shares or any other financial products. All Buyers and Sellers should seek professional advice from their stockbroker, solicitor, accountant or other independent professional advisor before deciding to buy or sell Shares using the Platform.
38. By taking the administrative actions under these Company Trading Hub Rules or registering any transfer of Shares PrimaryMarkets is not dealing or arranging for another person to deal in Shares. If any person is uncertain regarding the acquisition, sale or holding of Shares, PrimaryMarkets recommends that the person seek their own professional legal and financial advice.
39. PrimaryMarkets cannot negotiate on behalf of any person wishing to buy or sell Shares and does not act as an agent nor as a fiduciary.
40. Subject to privacy considerations, PrimaryMarkets may (but is not obliged to) indicate the prices and volumes at which Shares have been sold in the past. However, that information does not constitute advice or a recommendation as to whether Shares should or could be sold or purchased or the price at which Shares should or may be sold or purchased.
41. PrimaryMarkets expressly states that any indication as to the price at which Shares may have been sold in the past may not be a complete or accurate indication of the actual price or the full consideration received in connection with any sale of Shares or the value of Shares.
42. All people, including Buyers and Sellers, who take advantage of the process set out in these Company Trading Hub Rules and or who seek from PrimaryMarkets an indication of prices paid for Shares in the past do so at their own risk and they release PrimaryMarkets from and indemnify PrimaryMarkets against any claim, damage, loss or cost whatever in connection therewith.
43. PrimaryMarkets is not conducting a financial services business and is not providing advice or dealing in, or arranging for another Person to deal in, financial products. It is the

responsibility of all Sellers and Buyers to ensure their compliance with the Corporations Law.

44. PrimaryMarkets has not made any recommendation as to whether Buyers or Sellers should participate in trading on the Platform.
45. The Platform has been established without considering any person's objectives, financial situation or needs.
46. The Platform and the Company Trading Hub Rules do not create any fiduciary relationship between PrimaryMarkets and any Buyer and or Seller and nothing in these Company Trading Hub Rules is to be considered a recommendation, guidance, inducement, proposal, advice or solicitation to provide investment or financial advice.

Amendments to this Agreement

47. Each Member is responsible for checking the Platform from time to time regarding any modifications or amendments to these Company Trading Hub Rules.

Authorised Representatives of the Member

48. A Member being a body corporate may appoint only one of its Directors or full-time employees as an authorised representative of the Member (**Authorised Representative**) to exercise and fulfil the Member's rights and obligations hereunder.
49. To appoint an Authorised Representative, a Member must sign and complete the Authorisation Form as published on the Platform (as amended from time to time) and submit it to PrimaryMarkets for its approval (which can be withheld or be given subject to conditions).
50. It is the Member's sole responsibility to ensure that any Authorised Representative complies with all obligations and duties of the Member under the terms and conditions of these Company Trading Hub Rules and all relevant laws. The Member irrevocably indemnifies PrimaryMarkets in this regard.

Severance and Other Provisions

51. Any provision of these Company Trading Hub Rules is only ineffective if and to the extent that it is void or unenforceable and will not invalidate any remaining provision these Company Trading Hub Rules and these Company Trading Hub Rules will remain in full force and effect other than only to the extent that the offending provisions(s) will be deemed to be deleted.
52. In the event of any inconsistency with the provisions the Terms and Conditions or Use and the Privacy Policy then the provisions of these Company Trading Hub Rules shall prevail.
53. Each indemnity these Company Trading Hub Rules survives the termination of any Member's Membership or expiry or termination of these Company Trading Hub Rules

Jurisdiction

54. These Company Trading Hub Rules and any disputes arising from them will be governed by the laws applying in the State of New South Wales and Australia. The Parties agree to the exclusive jurisdiction of the courts of New South Wales and Australia.

Definitions:

The following terms are intended to have the following meanings for the purpose of this Agreement:

- a. **Buyer** means a person who is a qualified Member with PrimaryMarkets that desires or intends to acquire or subscribe for Shares on the Platform and includes, without limitation, any Related Body Corporate, any Related Person any Related Entity or associate of any of the foregoing persons.
- b. **Company or Issuer** means a company or Fund whose Shares are promoted as being for sale or purchase or subscription on the Platform.
- c. **Corporations Law** means the Corporations Act 2001 (Cth) (Australia).
- d. **Platform** means the website <http://www.primarymarkets.com>, mobile site and all other electronic and other electronic and physical offering by PrimaryMarkets as amended from time to time.
- e. **Trading Hub or Trading Hub** means a listing by an Issuer on the Platform for the sale and purchase of its Shares.
- f. **Matched Trade** means when a Trader's bid notice (volume and price) and a Trader's offer notice (volume and price) for the sale/purchase of Shares has been agreed between the two Traders and confirmed by PrimaryMarkets as being ready to be executed and settled.
- g. **Member** means an individual or joint Buyer, Seller, investor, subscriber and/or you or your related entity which is raising new capital/equity/debt who or that has completed an agreement or agreements with PrimaryMarkets and by doing so, qualified or entitled that person to access to and use of the Platform and other introduction services provided by PrimaryMarkets from time to time, and who or that may be referred to in this Agreement as a Buyer Member, Seller Member or Intermediary Member, respectively, and the term Membership will have a corresponding meaning.
- h. **Purchase Consideration** means the flow of funds from Buyer to Seller in respect of the sale of Shares.
- i. **Sale** means the transfer of Share from Seller Member to Buyer Member and the extent applicable the subscription for and allotment of a Share.
- j. **Sale Period** means the agreed date of completion of a Sale and if not specified then expiry being such date as is specified by PrimaryMarkets after the Buyer Member's confirmation of terms of purchase being agreed.
- k. **Share or Shares** means any financial instrument offered for sale on the Platform, including, without limitation, investments, shares, any type of company share (e.g. ordinary shares, preference shares, options, warrants and the like), units in trusts, and securities whether issued, or investments and Shares to be issued being listed on the Platform or otherwise promoted for sale or dealing with.
- l. **Seller** means a person who has completed an agreement or agreements with PrimaryMarkets that in doing so, qualified that person as a Seller Member of PrimaryMarkets, and includes any Related Body Corporate, any Related Person, or any Related Entity or associate of any of the foregoing persons, who is an owner (sole or joint), a trustee, a beneficiary, an administrator or an executor (as applicable) of a Share as listed by any of the foregoing on the Platform.

SCHEDULE A**Trading Hub Options Description****Option 1 – Trading Window(s)**

55. Buyers and Sellers who wish to use this Private Trading Hub can only do so within the specified trading windows being the opening date and closing date established by the Company in consultation with PrimaryMarkets from time to time as specified below (each a **Trading Window**), namely:

- a. The Trading Window will be open for one month on a quarterly basis.
- b. Number of Trading Windows per calendar year- 4:

56. At the end of each Trading Window, all existing trade notices will be removed.

57. Prior to opening a Trading Window, the Company and/or PrimaryMarkets will notify and all persons permitted to trade in the Company's Shares by email that a Trading Window will be opening and the dates between which the Trading Window will remain open.

Option 2 – Restricted Access - Shareholders Only—NOT APPLICABLE

58. N/A

59. N/A

Option 3 – Restricted Access - Shareholders and Eligible Buyers Only - NOT APPLICABLE**Option 4 - Minimum or Fixed Pricing per Share**

60. The purchase price at which Shares may be bought and sold through the Private Trading Hub has been determined by the Company in its absolute discretion and is the amount specified below:

- a. For the first month of the first Trading Window the minimum sale price is 3 cents per share. Where a shareholder holds less than 100,000 shares that shareholder who wants to sell must sell all of their shares. A shareholder who holds more than 100,000 shares can sell a maximum of 100,000 shares; and
- b. Thereafter there is no minimum or maximum share price or quantity at which shares may be bought or sold.



Dear Investor,

Further to Hampton Hill Mining's recent communications, you would be aware that PrimaryMarkets has been appointed to manage a private secondary share trading hub (HHM Private Trading Hub) enabling shareholders to buy and sell shares in HHM.

If you wish to participate in the HHM Private Trading Hub please click the link below to complete the registration process and set a password

<https://trading.primarymarkets.com/Trader/Companies/View/151040/Unlisted/hampton-hill-mining/>

Once you are logged into the HHM Private Trading Hub, you can view the current trade notices and submit your own trade notice.

The first trading window will commence at 9am (AEST) Monday 4 July and conclude 4pm (AEST) Friday 29 July 2022.

Once logged in as a Member to the Hampton Hill Mining Trading Hub, you will be able to view:

- A dedicated company trading page
- An ability to submit trades
- Detailed live market depth
- Investor Resources
- Knowledge Centre – how to trade videos

Prior to submitting a Trade, please ensure you have completed the online Compliance requirements (KYC/AML and investor status) and understand the

Trading Rules for shares of Hampton Hill Mining, which you will find under the 'Investor Resources' section of the Trading Hub.

PrimaryMarkets welcomes Hampton Hill Mining and its shareholders to its Platform.

If you have any questions, please do not hesitate to contact Warren Deng at wd@primarymarkets.com or (02) 9993 4475.

Warren Deng | Equities Trading Manager | PrimaryMarkets



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