DOME GOLD MINES

ABN 49 151 996 566

Interim Financial Report

for the half-year ended 31 December 2020

Corporate Directory

ABN 49 151 996 566

Directors
Mr John V McCarthy (Chairman)
Mr Tadao Tsubata (Non-Executive Director)

Company Secretary
Mr Marcelo Mora

Corporate Office
Level 46, 680 George Street
Sydney NSW 2000
Australia

Registered Office
Level 46, 680 George Street
Sydney NSW 2000
Australia

Auditor
Grant Thornton Audit Pty Ltd
Level 17, 383 Kent Street
Sydney NSW 2000

Banker
National Australia Bank
255 George Street
Sydney NSW 2000

Solicitor
Bradfield & Scott Lawyers
Level 1, 20 Hunter Street
Sydney NSW 2000

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Directors' Report

The directors of Dome Gold Mines Ltd present their report together with the financial statements of the consolidated entity, being Dome Gold Mines Ltd ('Dome' or 'the Company') and its controlled entities ('the Group') for the half-year ended 31 December 2020.

DIRECTORS

The names of the directors in office at any time during or since 1 July 2020 and up to the date of this report are:

John V McCarthy	Chairman
Garry G Lowder (retired on 28 February 2021)	Non-Executive Director
Tadao Tsubata	Non-Executive Director
Sarah E Harvey (resigned on 21 January 2021)	Non-Executive Director

Dr Garry Lowder stepped down from the role of Chairman from 1 February 2021, and continued to serve as an independent, non-executive Director of the Company until 28 February 2021 before he retired from the Dome Board.

Mr John V McCarthy was appointed as an independent, non-executive Director on 13 January 2021, and assumed the role of non-executive Chairman from 1 February 2021.

REVIEW OF OPERATIONS

Corporate Activities

- On 24 July 2020 the Company completed a placement of 3,150,000 fully paid ordinary shares at $0.17 per share to raise $535,500.
- On 2 November 2020 the Company issued 272,158 fully paid ordinary shares at $0.15 per share in consideration of consulting technical services provided.
- On 31 December 2020 the Company issued 1,800,000 fully paid ordinary shares upon an exercise of options at $0.20 per share raising $360,000.
- On 27 July 2020 the Company advised that 1,500,000 unquoted options granted to directors on 24 November 2017 expired unexercised.

The loss of the Group for the half-year after providing for income tax amounted to $916,190 (2019: $1,034,957).

The net asset position of the Group has decreased from $31,500,329 on 30 June 2020 to $31,181,918 on 31 December 2020.

Fiji Exploration Developments

Projects

Dome, through its wholly owned Fijian subsidiaries, Dome Mines Pte Ltd and Magma Mines Pte Ltd owns 100% of three Special Prospecting Licences (SPL) in Fiji; namely, SPL1495 (Sigatoka Ironsand Project), SPL1451 (Ono Island Gold Project) and SPL1452 (Nadrau Copper-Gold Project).

Directors' Report

Sigatoka Ironsand Project

In September 2019, Dome commenced new phase of drilling program. It followed earlier drilling of the Koroua Island area, further upstream. 39 holes have been completed by the end of 2019 with remaining holes to be completed in early 2020. Dome resumed the final part of the sonic drilling program on 17 February 2020.

Dome entered into a strategic partnership with IHC Robbins (IHC), an Australian based wholly owned subsidiary of Royal IHC a major marine and dredge equipment manufacturer head quartered in Holland (see Dome ASX releases dated July 30, 2018). The intent of the strategic partnership is that Dome will engage IHC to undertake a Definitive Feasibility Study (DFS) on the Sigatoka Ironsand Project.

Dome announced that the Phase I work program of the DFS will involve pilot plant processing of three, 850-kilogram samples at IHC's metallurgical facilities. The preliminary stage of the DFS commenced in January 2019 and on July 30, 2019 Dome announced that Phase I of the DFS had been completed successfully. Principal conclusions were that a very simple process will produce saleable magnetite concentrates as well as industrial sand and gravel. The report also recommended that a 3-stage mine development plan should be the focus of Phase II of the DFS.

On receipt of the Phase I DFS report, Dome management resumed the sonic drill program at Sigatoka to provide detailed sampling data for an update of the initial JORC 2012 resource estimate released in 2015. On December 11, 2019, Dome reported that an additional JORC 2012 Indicated Resource had been defined totalling 52.7MT therefore increasing the total of Indicated and Inferred resources to 184.1MT.

The final stage of the sonic drill program commenced in September 2019 and was completed on April 3, 2020 (55 holes completed). A final JORC 2012 resource update report was released on November 5, 2020 (see ASX release of that date for JORC 2012 Table 1). The total of classified and unclassified resources increased to 189.5 million tonnes. Very importantly at Kulukulu South a new indicated resource of 34 million tonnes with an average Heavy Mineral grade of 19.7% as well as an Inferred Resource of 0.61 million tonnes at 48.3% Heavy Minerals.

The renewal of SPL1495 for a 3-year period was granted by the Mineral Resources Department from 11 Feb 2019.

Ono Island Project

Dome completed a seven-hole diamond drilling program at the Ono Island Gold Project, in Fiji. A total of 2276 m was drilled, and 740 half-core samples were sent to a laboratory in Australia for analysis. The drilling program tested several epithermal gold targets at two prospects on the Ono Island (Naqara East and Naqara West).

The targeting of drill holes on Ono Island was based on the positive results from several exploration campaigns completed by Dome over previous years: 1) ionic leach soil sampling; 2) geological/alteration mapping: and 3) an Induced Polarisation (IP) geophysical survey. The IP survey identified several strong IP chargeability anomalies below the anomalous geology and geochemistry defined at surface.

Assays for all holes ONODDH001 to ONODDH007 have been received from ALS Laboratories. Drill hole ONODDH001 (Naqara East), returned anomalous copper assays (to 0.3% Cu) and anomalous Molybdenum assays (to 0.2% Mo). The best Mo intercept is 5.05 m @ 0.0643% (643 ppm Mo), from 323 to 328.05 m. This intercept comprises 5 contiguous one metre samples ranging from 110 ppm to 2040 ppm Mo.

Although gold-silver assay results are only slightly anomalous within areas of strong alteration with maximum assay values of 0.036 g/t Au and 3.6 g/t Ag. The size and intensity of the hydrothermal alteration system warrants further exploration for "Pacific Rim Of Fire" style gold-silver deposits.

Directors' Report

In summary, a large sulphide-bearing system weakly anomalous in several metals has been defined at Naqara East prospect on Ono Island, SPL 1451. This system has many similarities to other Pacific Rim gold-copper deposits. The strong epithermal alteration, sulphide mineralisation, elevated Cu-Mo and weakly anomalous Au-Ag in drill core samples is encouraging. Additional systematic drilling is recommended to discover anomalous gold zones within these large sulphide bodies.The renewal of SPL1451 for a 3-year period was granted by the Mineral Resources Department from 25 June 2020.

Nadrau Project

The Nadrau Project (SPL1452) includes at least two prospects, Namoli and Wainivau, which are highly prospective for large-scale intrusive porphyry copper-gold mineralisation and associated epithermal gold-silver mineralisation. The Sovi Basin or western block of the SPL has yet to be explored and may contain additional prospects.

The Namoli and Wainivau are located adjacent to the giant undeveloped Namosi porphyry copper-gold resource, held by the Newcrest Joint Venture. Namosi contains 8 million ounces of gold and 8.6 million tonnes of copper based on published JORC 2012 reports by Newcrest. Namosi is currently in the Prefeasibility Stage of development.

Anomalous gold-copper in the area around Wainivau. Anomalous gold-copper in stream sediments also exists to the NW of Wainivau towards Namoli, and this trend is broadly coincident with a mapped NW-trending zone of iron-oxide breccia observed in the field, which contains anomalous metals. The new stream sediment data are consistent with the historical copper geochemical data from Amoco, CRA, and Placer reports. Dome has a much higher degree of confidence in the historical data now, and will utilize all the historical and modern data, to develop new targets for future exploration programs.

Dome has created a comprehensive computerised database that incorporates all exploration by Dome and results by companies dating back to the 1960's. Dome also obtained airborne magnetometer and radiometric geophysical data from a 1991 AusAide survey. Processing of this data shows magnetic and potassium anomalies coincident with porphyry intrusives at Namoli-Wainivau. These anomalies are similar to those observed from the same data over the Namosi deposits.

Based on the compilation and interpretation of the available exploration results Dome proposes to undertake an IP and ground magnetometer surveys over the airborne survey anomalies to identify specific areas for diamond drill testing for copper-gold zones within the intrusive centres.

The data acquired to date shows very encouraging signs that a Cu-Au porphyry system similar to Namosi, exists at Namoli-Wainivau.

The renewal of SPL1452 for a 3-year period was granted by the Mineral Resources Department from 27 August 2019.

Implications of Covid-19 Pandemic

The pandemic has severely affected international travel and the normal course of business activity world-wide has been interrupted. In contrast to parts of Australia, where Dome is based, Fiji managed to control the outbreak reasonably well, with relatively low numbers of people becoming infected in Fiji.

Dome was able to complete the resource drilling at Sigatoka by early April and delivered the drill samples to the laboratory very quickly. The only field activity remaining for the short to medium term is the collection of a bulk sample at Sigatoka for dispatch to the Australian mineral processing laboratory where it will be used in the continuing Definitive Feasibility Study (DFS). This activity will not require anyone to travel to Fiji from Australia as the local staff can manage the process.

The rest of 2020-21 will be focused on continuation of the DFS including final upgrade (currently underway) of the JORC 2012 mineral resource estimate. This work, will essentially be office-based and can proceed despite general pandemic restrictions. As the DFS nears completion some travel may become necessary, but we expect that by then the current travel restrictions will have been eased. Dome is fortunate its program has progressed to the point where it can proceed to completion of the DFS this financial year, despite the COVID-19 crisis. This can be accomplished without a major delay or time loss for development of the Sigatoka project.

In Sydney and Fiji, the Company is observing all the recommended protocols, including suspension of all international and domestic travel. In Sydney office, Dome has been restricting the number of staff working in office with the rest of staff working from home, maintaining the required social distancing rules and practicing rigid hygiene procedures. While in Fiji, the Company stood down most staff from mid-April with only one staff member working in office running daily administration and accounts matters, other staff can be called on casual basis whenever required during the Pandemic period. The active operations are currently on hold in Fiji, Dome will resume normal course of business as soon as the restrictions are lifted.

NO MATERIAL CHANGES STATEMENT

Dome Gold Mines Ltd confirms that it is not aware of any new information or data that would materially affect the information included in the quarterly activities report released 30 October 2020 and 28 January 2021 and the market announcements dated 5 November 2020 and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

COMPETENT PERSON STATEMENT

The information in this Half-Yearly Report that relates to Exploration Results is based on information compiled by John V McCarthy, who is a geological consultant of the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy, through his family Superfund, holds shares in the Company. He consents to the inclusion in this Annual Report of the matters based on his information in the form and context in which it appears.

SUBSEQUENT EVENTS

Changes to the Board

Dr Garry Lowder stepped down from the role of Chairman from 1 February 2021, and continued to serve as an independent, non-executive Director of the Company until 28 February 2021 before he retired from the Dome Board.

Mr John V McCarthy was appointed as an independent, non-executive Director on 13 January 2021, and assumed the role of non-executive Chairman from 1 February 2021.

Ms Sarah Harvey resigned as a non-executive Director on 21 January 2021.

Directors' Report

Extension of the loan facilities

- On 5 March 2021, the remaining loan facility with a third party was extended to 31 December 2022.

- On 5 March 2021, the remaining 3 loan facilities with the related parties were all extended to 31 December 2022.

Issue of share capital and options

- On 2 March 2021 the Company completed a placement of 900,000 fully paid ordinary shares at \$0.20 per share to raise \$180,000 and issued 900,000 unlisted options at \$0.10 exercise price expiring on 2 March 2023 and 270,000 unlisted options at \$0.10 exercise price expiring on 2 March 2024 respectively.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

AUDITOR'S INDEPENDENCE DECLARTION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

The auditor's independence declaration is set out on page 6 as required under section 307C of the Corporations Act 2001 and forms part of this Directors' Report.

Signed in accordance with a resolution of the directors.

John V McCarthy
Chairman
Sydney, 11 March 2021

Level 17, 383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

T +61 2 8297 2400
F +61 2 9299 4445
E info.nsw@au.gt.com
W www.grantthornton.com.au

Auditor's Independence Declaration

To the Directors of Dome Gold Mines Ltd

In accordance with the requirements of section 307C of the *Corporations Act 2001*, as lead auditor for the review of Dome Gold Mines Ltd for the year ended 31 December 2020, I declare that, to the best of my knowledge and belief, there have been:

a no contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and

b no contraventions of any applicable code of professional conduct in relation to the review.

Grant Thornton

Grant Thornton Audit Pty Ltd
Chartered Accountants

C F Farley
Partner – Audit & Assurance

Sydney, 11 March 2021

Consolidated Statement of Profit or Loss and Other Comprehensive Income

For the half-year ended 31 December 2020

	Notes	31 December 2020 $	31 December 2019 $
Other income		64,372	2,057
Employee benefits expenses (including directors fees)		(283,206)	(308,520)
Consultancy fees		(364,290)	(327,638)
Other expenses		(157,717)	(227,026)
Depreciation		(124,350)	(124,681)
Finance costs		(50,991)	(48,936)
Loss on foreign exchange		(8)	(213)
Loss before income tax expense		**(916,190)**	**(1,034,957)**
Income tax expense		-	-
Loss for the period		**(916,190)**	**(1,034,957)**
Other comprehensive income for the period			
Items that may be reclassified subsequently to profit or loss:			
Exchange differences on translating foreign controlled entities		(280,611)	(19,090)
Total comprehensive loss for the period		**(1,196,801)**	**(1,054,047)**
Earnings per share			
Basic and diluted loss per share (cents per share)	4	**(0.31)**	**(0.36)**

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

Consolidated Statement of Financial Position
As at 31 December 2020

	Notes	31 December 2020 $	30 June 2020 $
CURRENT ASSETS			
Cash and cash equivalents		112,955	13,642
Trade and other receivables		20,333	21,770
Other assets		14,440	35,797
TOTAL CURRENT ASSETS		**147,728**	**71,209**
NON-CURRENT ASSETS			
Property, plant and equipment		57,725	95,838
Capitalised exploration and evaluation expenditure	5	32,472,446	32,585,436
Right-of-use assets	7	19,801	148,776
Other assets		256,850	262,821
TOTAL NON-CURRENT ASSETS		**32,806,822**	**33,092,871**
TOTAL ASSETS		**32,954,550**	**33,164,080**
CURRENT LIABILITIES			
Borrowings	6	1,267,384	-
Lease liabilities	7	124,593	209,055
Provisions		12,931	32,765
Trade and other payables		367,724	283,281
TOTAL CURRENT LIABILITIES		**1,772,632**	**525,101**
NON-CURRENT LIABILITIES			
Borrowings	6	-	1,138,650
TOTAL NON-CURRENT LIABILITIES		**-**	1,138,650
TOTAL LIABILITIES		**1,772,632**	**1,663,751**
NET ASSETS		**31,181,918**	**31,500,329**
EQUITY			
Issued capital	8	46,858,424	45,980,034
Foreign currency translation reserve		84,323	364,934
Share option reserve		-	103,439
Accumulated losses		(15,760,829)	(14,948,078)
TOTAL EQUITY		**31,181,918**	**31,500,329**

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity

For the half-year ended 31 December 2020

	Issued Capital $	Foreign Currency Translation Reserves $	Share Option Reserve $	Accumulated Losses $	Total Equity $
Balance at 1 July 2019	**43,378,192**	**356,849**	**103,439**	**(12,944,610)**	**30,893,870**
Transaction with owners					
Ordinary shares issued	2,697,591	-	-	-	2,697,591
Transaction costs on issue of shares	(382,996)	-	-	-	(382,996)
Total transactions with owners	2,314,595	-	-	-	2,314,595
Other comprehensive income	-	(19,090)	-	-	(19,090)
Loss for the period	-	-	-	(1,034,957)	(1,034,957)
Total comprehensive loss for the period	-	(19,090)	-	(1,034,957)	(1,054,047)
Balance at 31 December 2019	**45,692,787**	**337,759**	**103,439**	**(13,979,567)**	**32,154,418**
Balance at 1 July 2020	**45,980,034**	**364,934**	**103,439**	**(14,948,078)**	**31,500,329**
Transaction with owners					
Ordinary shares issued	936,324	-	-	-	936,324
Transaction costs on issue of shares	(57,934)	-	-	-	(57,934)
Transfer between expiry of share options	-	-	(103,439)	103,439	-
Total transactions with owners	878,390	-	(103,439)	103,439	878,390
Other comprehensive income	-	(280,611)	-	-	(280,611)
Loss for the period	-	-	-	(916,190)	(916,190)
Total comprehensive loss for the period	-	(280,611)	-	(916,190)	(1,196,801)
Balance at 31 December 2020	**46,858,424**	**84,323**	**-**	**(15,760,829)**	**31,181,918**

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows

For the half-year ended 31 December 2020

	31 December 2020 $	31 December 2019 $
CASH FLOWS FROM OPERATING ACTIVITIES		
Interest received	802	2,057
Cash received from government grant and subsidies	63,570	-
Cash paid to suppliers and employees	(727,362)	(998,398)
Interest paid	(4,564)	(60,804)
Other tax received/(paid)	4,855	(64,100)
Net cash used in operating activities	**(662,699)**	**(1,121,245)**
CASH FLOWS FROM INVESTING ACTIVITIES		
Cash received on release of bond deposit	2,695	-
Cash paid for other assets	(2,129)	-
Exploration cost payments capitalised	(79,656)	(472,047)
Purchase of property, plant & equipment	-	(1,573)
Net cash used in investing activities	**(79,090)**	**(473,620)**
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	895,500	2,697,591
Proceeds from borrowings	81,500	-
Repayment of borrowings and lease liabilities	(81,312)	(134,793)
Cash paid on share issue costs	(54,501)	(424,029)
Net cash provided by financing activities	**841,187**	**2,138,769**
Net increase in cash and cash equivalents	**99,398**	**543,904**
Cash and cash equivalents at the beginning of the financial period	**13,642**	**19,809**
Exchange differences on cash and cash equivalents	**(85)**	**(77)**
Cash and cash equivalents at the end of the financial period	**112,955**	**563,636**

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the Condensed Interim Consolidated Financial Statements

1 BASIS OF PREPARATION

The condensed interim consolidated financial statements of the Group are for the six months ended 31 December 2020 and are presented in Australian dollar ($), which is the functional currency of the parent company. These general purpose interim financial statements have been prepared in accordance with the requirements of the Corporations Act 2001 and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2020 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Stock Exchange Listing Rules and the Corporations Act 2001.

The interim financial statements have been approved and authorised for issue by the board of directors on 11 March 2021.

Going concern

The consolidated financial statements have been prepared on a going concern basis which contemplates the realisation of assets and settlement of liabilities in the ordinary course of business.

For the 6 months to 31 December 2020, the Group has incurred a trading loss of $916,190 (2019: $1,034,957), used $742,355 (2019: $1,593,292) of net cash in operations including payments for exploration for the half year ended 31 December 2020, and had a cash balance of $112,955 as at 31 December 2020. These conditions give rise to a material uncertainty that may cast significant doubt upon the Group's ability to continue as a going concern. The ongoing operation of the Group is dependent upon:

- the Group raising additional funding from shareholders or other parties; and/or
- the Group reducing expenditure in-line with available funding;
- extension of the borrowing facilities.

The directors confirm the Group is solvent as at the reporting date. Of the current liabilities of $1,772,632 as at the reporting date, the borrowings of $1,267,384 are not due for settlement until 31 December 2022. Furthermore, there exists a facility of $3,500,000 which is unused as at the reporting date but is likely to be utilised. All the remaining loan facilities have been extended to 31 December 2022 as at the reporting date. Also refer to note 10 for capital raising post the reporting date. The Directors have prepared cash flow projections that support the ability of the Group to continue as a going concern. These cash flow projections assume the Group obtains sufficient additional funding from shareholders or other parties. If such funding is not achieved, the Group plans to reduce expenditures significantly.

In the event that the Group does not obtain additional funding and/or reduce expenditure in-line with available funding, it may not be able to continue its operations as a going concern and therefore may not be able to realise its assets and extinguish its liabilities in the ordinary course of operations and at the amounts stated in the financial report.

2 SIGNIFICANT ACCOUNTING POLICIES

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2020, unless otherwise stated. The Group has not early adopted any standard, interpretation or amendment that has been issued but is not yet effective.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

Notes to the Condensed Interim Consolidated Financial Statements

3 SEGMENT REPORTING

Segment information is presented in respect of the Group's management and internal reporting structure.

Transactions with business segments are determined on an arm's length basis.

Segment results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items comprise mainly income earning assets and revenue, interest bearing loans, borrowings and expenses, and corporate assets and expenses.

Business segments

For the half-year year ended 31 December 2020 the Group principally operated in Fiji in the mineral exploration sector.

The Group has two reportable segments, as described below.

Operating Segment	Ironsand Project	Gold Projects	Unallocated	Consolidated Total
	$	$	$	$
6 months to 31 December 2019				
Segment revenue				
Finance income	-	-	2,057	2,057
Total revenue	**-**	**-**	**2,057**	**2,057**
Depreciation	-	-	(124,681)	(124,681)
Segment loss	**(8,302)**	**(7,638)**	**(1,019,017)**	**(1,034,957)**
Segment assets	**29,460,979**	**3,079,742**	**1,056,520**	**33,597,241**
Segment liabilities	**3,087,680**	**2,549,590**	**(4,194,447)**	**1,442,823**
6 months to 31 December 2020				
Segment revenue				
Other income	-	-	63,570	63,570
Finance income	-	-	802	802
Total revenue	**-**	**-**	**64,372**	**64,372**
Depreciation	-	-	(124,350)	(124,350)
Segment loss	**(7,850)**	**(8,105)**	**(900,235)**	**(916,190)**
Segment assets	**29,606,205**	**3,000,937**	**347,408**	**32,954,550**
Segment liabilities	**3,065,337**	**2,438,474**	**(3,731,179)**	**1,772,632**

Notes to the Condensed Interim Consolidated Financial Statements

3 SEGMENT REPORTING (CONTINUED)

Reconciliation of reportable segment profit & loss, assets and liabilities

	6 months to 31 December 2020 $	6 months to 31 December 2019 $
Loss before tax		
Loss before tax for reportable segments	(15,955)	(15,940)
Other loss before tax unallocated	(900,235)	(1,019,017)
Consolidated loss before tax	**(916,190)**	**(1,034,957)**
Assets		
Total assets for reportable segments	32,607,142	32,540,722
Intercompany eliminations	(5,809,962)	(5,864,378)
Other assets unallocated	6,157,370	6,920,897
Consolidated assets	**32,954,550**	**33,597,241**
Liabilities		
Total liabilities for reportable segments	5,503,811	5,637,270
Intercompany eliminations	(5,809,962)	(5,864,378)
Other liabilities unallocated	2,078,783	1,669,931
Consolidated liabilities	**1,772,632**	**1,442,823**

4 LOSS PER SHARE

Basic and diluted loss per share have been calculated using:	**6 months to 31 December 2020**	**6 months to 31 December 2019**
Loss for the period attributable to equity holders of the Company	(916,190)	(1,034,957)
	No of Shares	
Weighted average number of shares at the end of the period used in basic and diluted loss per share	294,343,732	286,942,401
Basic and diluted loss per share (cents per share)	(0.31)	(0.36)

As the Group is loss making, none of the potentially dilutive securities are currently dilutive.

5 CAPITALISED EXPLORATION AND EVALUATION EXPENDITURE

	6 months to 31 December 2020 $	Year to 30 June 2020 $
Opening balance	32,585,436	31,705,357
Exploration expenditure capitalised during the period	156,584	857,960
Net exchange difference	(269,574)	22,119
Closing balance	32,472,446	32,585,436

The ultimate recoupment of these costs is dependent on the successful development and exploitation, or alternatively sale, of the respective areas of interest.

6 BORROWINGS

	31 December 2020 $	30 June 2020 $
Current		
Loan from third party	406,674	-
Loan from related party	860,710	-
Total current borrowings	1,267,384	-
Non-current		
Loan from third party	-	377,133
Loan from related party	-	761,517
Total non-current borrowings	-	1,138,650

The outstanding loan payable to a third party as at 31 December 2020 is $406,674 (30 June 2020: $377,133). The agreed interest rate on the unsecured loan is 5%. The facility is not secured. The remaining facility with a third party available as at 31 December 2020 is $93,326 (30 June 2020: $122,867). This loan facility was extended to 31 December 2022 as at the reporting date.

The Company has three loan facilities with related parties.

The outstanding loan payable to the first related party as at 31 December 2020 is $147,139 (30 June 2020: $113,441). The agreed interest rate on this unsecured loan is 10%. The facility is not secured. The remaining facility with this related party available as at 31 December 2020 is $12,861 (30 June 2020: $$6,559). The facility was increased to $160,000 during the reporting period and extended to 31 December 2022 as at the reporting date.

The outstanding loan payable to the second related party as at 31 December 2020 is $713,571 (30 June 2020: $648,076). The agreed interest rate on the unsecured loan is 10%. The facility is not secured. The remaining facility with the related party available as at 31 December 2020 is $86,429 (30 June 2020: $51,924). The facility was increased to $800,000 during the reporting period and extended to 31 December 2022 as at the reporting date.

There is no outstanding loan payable to the third related party as at 31 December 2020 (30 June 2020: $Nil). The facility is not secured. The total facility of the Company with this related party is $3,500,000 as at 31 December 2020 (30 June 2020: $3,500,000) and was extended to 31 December 2022 as at the reporting date. The agreed interest rate on the unsecured loan is 5%.

7 LEASES

The Group has operating lease commitments of one office lease in Australia. The lease is reflected on the balance sheet as a right-of-use asset and a lease liability.

The table below describes the nature of the Group's leasing activities by type of right-to-use assets recognised on the balance sheet.

Right-of-use assets	No of right-of-use assets leased	Range of remaining term	Average remaining lease term	No of leases with extension options	No of leases with options to purchase	No of leases with variable payments linked to an index	No of leases with termination options
Office	1	1 month	1 month	-	-	-	-

Notes to the Condensed Interim Consolidated Financial Statements

7 LEASES (CONTINUED)

Right-of-use Assets

Right-of-use assets are measured at cost comprising the following:
- the amount of the initial measurement of lease liability
- any lease payments made at or before the commencement date less any lease incentives received
- any initial direct costs, and
- restoration costs.

Right-of-use assets are generally depreciated over the shorter of the asset's useful life and the lease term on a straight-line basis. If the Group is reasonably certain to exercise a purchase option, the right-of-use asset is depreciated over the underlying asset's useful life.

Right-of-use assets are presented in the statement of financial position as follows:

	Consolidated	
	31 December 2020	**30 June 2020**
	$	**$**
Non-current assets		
Right-of-use assets	376,218	428,502
Less: Accumulated depreciation	(356,417)	(279,726)
	19,801	148,776

As at the reporting date, the consolidated entity has one leased office under operating leases expiring in one month, with in certain instances options to extend. This lease expired in January 2021 with no further renewal.

Reconciliations
Reconciliations of the written down values at the beginning and end of the current and previous financial year are set out below:

Consolidated	**$**
Balance at 30 June 2020	148,776
Adjustment of depreciation capitalised	(10,169)
Depreciation expense	(118,806)
Balance at 31 December 2021	19,801

	31 December 2020	**30 June 2020**
	$	**$**
Right-of-use assets		
Office	19,801	146,214
Motor vehicles	-	2,562
Total right-of-use assets	19,801	148,776

7 LEASES (CONTINUED)

Lease Liabilities

Lease liabilities include the net present value of the following lease payments:

- fixed payments (including in-substance fixed payments), less any lease incentives receivable;
- variable lease payment that are based on an index or a rate, initially measured using the index or rate as at the commencement date;
- amounts expected to be payable by the Group under residual value guarantees;
- the exercise price of a purchase option if the group is reasonably certain to exercise that option; and
- payments of penalties for terminating the lease, if the lease term reflects the group exercising that option.

Lease payments to be made under reasonably certain extension options are also included in the measurement of the liability. The lease payments are discounted using the interest rate implicit in the lease. If that rate cannot be readily determined, the entity's incremental borrowing rate is used, being the rate that the individual lessee would have to pay to borrow the funds necessary to obtain an asset of similar value to the right-of-use asset in a similar economic environment with similar terms, security and conditions.

To determine the incremental borrowing rate, the Group uses recent arm's length borrowing rate received as a starting point, adjusted to reflect changes in financing conditions since borrowing was received, making adjustments specific to the lease (e.g. term, country, currency and security).

Lease payments are allocated between principal and finance cost. The finance cost is charged to profit or loss over the lease period so as to produce a constant periodic rate of interest on the remaining balance of the liability for each period.

Lease liabilities are presented in the statement of financial position as follows:

	31 December 2020 $	30 June 2020 $
Current	124,593	209,055
Total lease liabilities	124,593	209,055

Total lease liabilities include 5-month rent payments until the end of the lease on 31 January 2021. The Company has obtained consent with the landlord to offset the bond against the lease payments on the date of expiry of the lease. The lease liabilities are secured by the related underlying assets. Future minimum lease payments as at 31 December were as follows:

	Minimum lease payments due		
	Within one year	One to two years	Total
31 December 2020	$	$	$
Lease payments	124,593	-	124,593
Finance charges	-	-	-
Net present value	124,593	-	124,593
30 June 2020			
Lease payments	212,945	-	212,945
Finance charges	(3,890)	-	(3,890)
Net present value	209,055	-	209,055

Notes to the Condensed Interim Consolidated Financial Statements

7 LEASES (CONTINUED)

Additional profit or loss and cash flow information

Amounts recognised in the statement of profit or loss and other comprehensive income:

	31 December 2020 **$**	**30 June 2020** **$**
Depreciation	118,806	237,612
Interest expenses on lease	3,757	25,384

Amounts recognised in the statement of cash flows:

Repayment of lease liabilities	81,312	184,930
Interest paid	4,564	25,384
Amount recognised as part of exploration cost payments capitalised	5,768	54,926
Total cash outflow in respect of leases in the year	91,644	265,240

8 ISSUED CAPITAL

The Group issued 5,222,158 shares during the six months to 31 December 2020. 4,950,000 shares were issued for cash and 272,158 shares were issued for consideration of services provided by Placer Consulting Pty Ltd. Each share has the same right to receive dividends and the repayment of capital and represents one vote at the shareholders' meeting of Dome Gold Mines Ltd. Shares issued and authorised are summarised as follows:

Shares	**6 months to 31 Dec 2020 Shares**	**Year to 30 Jun 2020 Shares**	**6 months to 31 Dec 2020 $**	**Year to 30 Jun 2020 $**
Balance at the beginning of the reporting period	291,488,952	276,300,997	45,980,034	43,378,192
Shares issued during the period	5,222,158	15,187,955	936,324	3,037,591
Shares issue costs	-	-	(57,934)	(435,749)
Balance at reporting date	296,711,110	291,488,952	46,858,424	45,980,034

9 COMMITMENTS

The commitments of the Group are similar to the position as reported in the 30 June 2020 annual report.

10 SUBSEQUENT EVENTS

Changes to the Board

Dr Garry Lowder stepped down from the role of Chairman from 1 February 2021, and continued to serve as an independent, non-executive Director of the Company until 28 February 2021 before he retired from the Dome Board.

Mr John V McCarthy was appointed as an independent, non-executive Director on 13 January 2021, and assumed the role of non-executive Chairman from 1 February 2021.

Ms Sarah Harvey resigned as a non-executive Director on 21 January 2021.

Extension of the loan facilities

- On 5 March 2021, the remaining loan facility with a third party was extended to 31 December 2022.
- On 5 March 2021, the remaining 3 loan facilities with the related parties were all extended to 31 December 2022.

Issue of share capital and options

- On 2 March 2021 the Company completed a placement of 900,000 fully paid ordinary shares at $0.20 per share to raise $180,000 and issued 900,000 unlisted options at $0.10 exercise price expiring on 2 March 2023 and 270,000 unlisted options at $0.10 exercise price expiring on 2 March 2024 respectively.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

Directors' Declaration

In the opinion of the directors of Dome Gold Mines Ltd:

1. the consolidated financial statements and notes of Dome Gold Mines Ltd are in accordance with the Corporations Act 2001, including

i. giving a true and fair view of its financial position as at 31 December 2020 and of its performance for the half-year ended on that date; and

ii. complying with Accounting Standard AASB 134 Interim Financial Reporting; and

2. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors.

On behalf of the Board

John V McCarthy
Chairman
Dated this 11 March 2021
Sydney

Level 17, 383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

T +61 2 8297 2400
F +61 2 9299 4445
E info.nsw@au.gt.com
W www.grantthornton.com.au

Independent Auditor's Review Report

To the Members of Dome Gold Mines Ltd

Report on the review of the half year financial report

Conclusion

We have reviewed the accompanying half year financial report of Dome Gold Mines Ltd (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 31 December 2020, and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half year ended on that date, a description of accounting policies, other selected explanatory notes, and the directors' declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year financial report of Dome Gold Mines Ltd does not comply with the *Corporations Act 2001* including:

(a) giving a true and fair view of the Dome Gold Mines Ltd's financial position as at 31 December 2020 and of its performance for the half-year ended on that date; and

(b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001.*

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the Auditor's Responsibilities for the Review of the Financial Report section of our report. We are independent of the Company in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

Material uncertainty related to going concern

We draw attention to Note 1 in the financial report, which indicates that Group incurred a net loss of $916,190 during the half year ended 31 December 2020 and had net cash outflows from operating activities, including exploration costs capitalised, of $742,355 and had a cash balance of $112,955. As stated in Note 1, these events or conditions, along with other matters set forth in Note 1, indicate that a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern. Our conclusion is not modified in respect of this matter.

Directors' responsibility for the half year financial report

The Directors of the Company are responsible for the preparation of the half year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the Directors determine is necessary to enable the preparation of the half year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 31 December 2020 and its performance for the half year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of Dome Gold Mines Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Grant Thornton

Grant Thornton Audit Pty Ltd
Chartered Accountants

C F Farley
Partner – Audit & Assurance

Sydney, 11 March 2021