

The background is a dark teal color with a pattern of various geometric shapes, including spheres, cubes, and cylinders, some of which have a textured, woven appearance. A single white horizontal line is positioned below the main title.

Investor Presentation

Zeotech Limited | Level 27 Santos Place, 32 Turbot Street, Brisbane, Queensland, 4000

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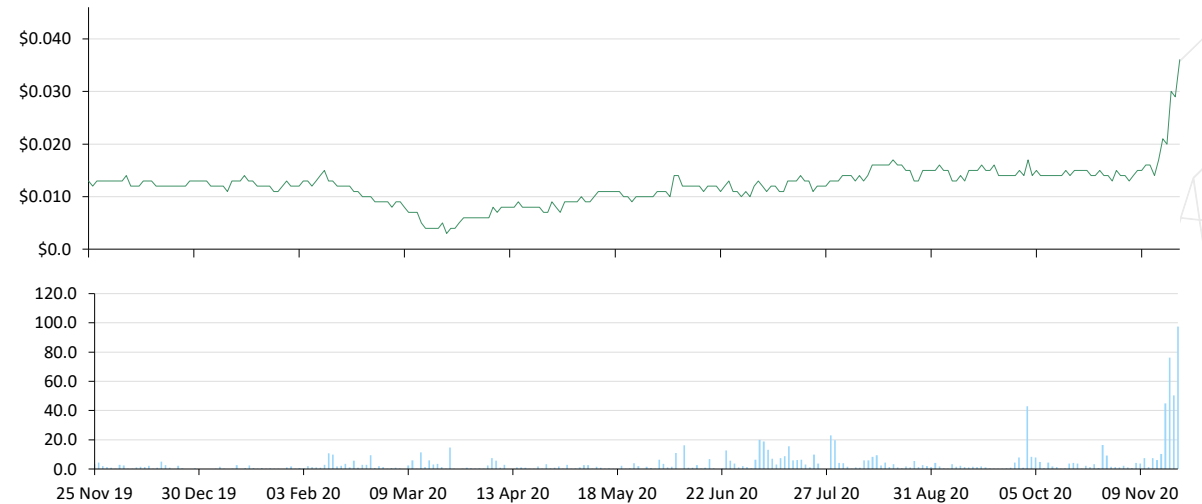
Photographs in this presentation do not necessarily depict assets of the Company.

Corporate overview

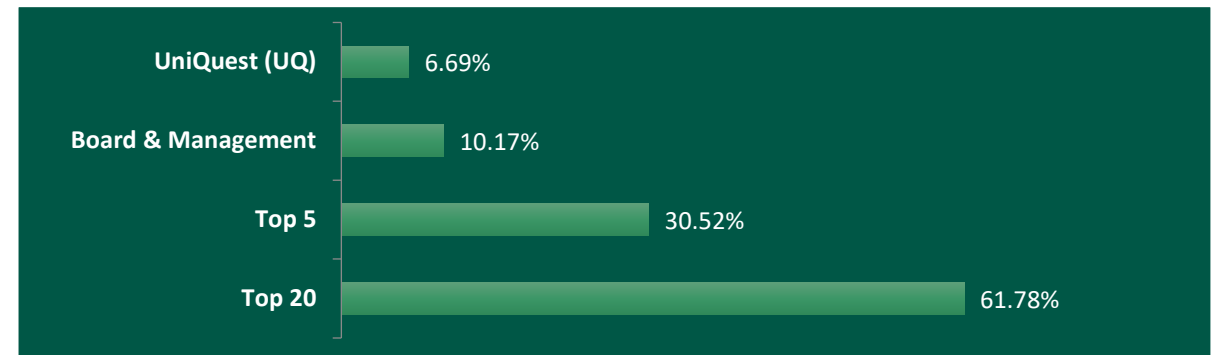
| Capital structure | |
|--|---------------|
| Shares on issue: | 1,379,051,184 |
| Options on issue: (unlisted, \$0.015, expiry: 4/2024) | 20,000,000 |
| Performance rights: | 125,000,000 |
| Share price: | \$0.042 |
| Market capitalisation (fully diluted): | \$64m |
| Debt | Nil |

| Board & Management | |
|------------------------|-----------------|
| Non-Executive Chair | Sylvia Tulloch |
| Managing Director | Peter Zardo |
| Non-Executive Director | John Goody |
| Non-Executive Director | Rob Downey |
| Company Secretary | Neville Bassett |

Price & Volume (1 year period)



Shareholder profile



Company overview

An emerging industrial kaolin and mineral processing technology company

Leveraging novel and proprietary technologies to drive industry partnerships and future production of industrial mineral products and sophisticated materials.

Abercorn Kaolin Project

- ~200km² Central Queensland tenement acquisition (August 2019)
- Maiden JORC delivered (July 2020)
- Commercial Grade Synthetic Zeolite produced from Abercorn kaolin (July 2020)

Zeolite mineral processing technology (patent-pending)

- University of Queensland Partnership and Exclusive Global Licence secured (April 2020)
- Patent Cooperation Treaty (PCT) filing (May 2020)
- UQ Research Agreement (May 2020) and Mine Tailings and Process Residue Research Agreement (August 2020)
- Early market interest in China (June 2020 / August 2020)
- Exploring Agricultural Applications for Synthetic Zeolites (September 2020)
- Lithium Process Residue Patent Application lodged and Commercial Grade Zeolite produced (October 2020)

Abercorn kaolin

Evaluating industrial kaolin marketability

- Maiden JORC resource delivered
- Industrial kaolin product development assessment underway
- Large scale mineralised system from surface
- Low cost operation - straight forward open cut mining
- Little to no overburden
- Low impurities
- Mains power on site (major power transmission line within 5km)
- Large water supply nearby and within EPM
- 135kms sealed highway to two major deep-water ports

Optimal feed for zeolite mineral processing technology



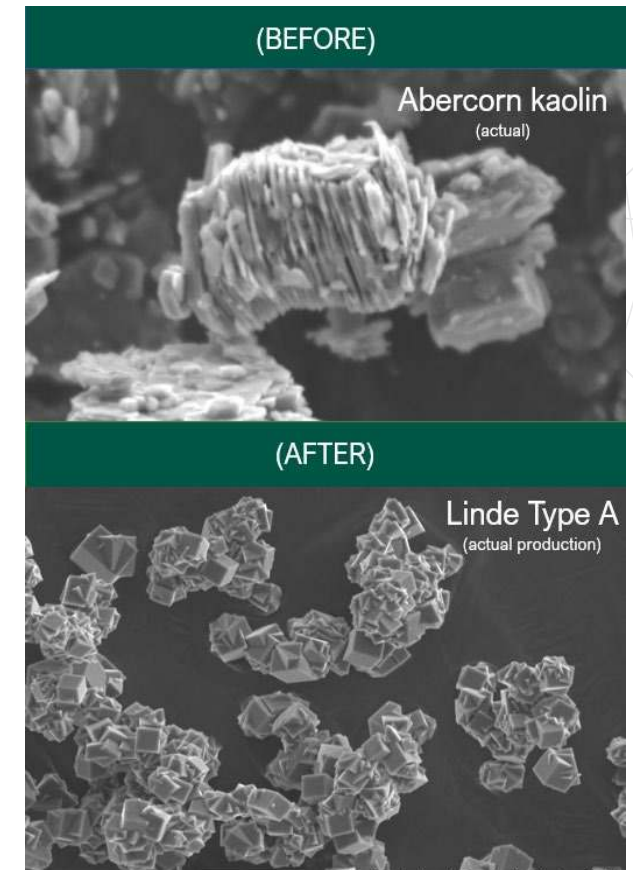
Mineral processing technology (synthetic zeolite)

Simply, a novel patent-pending mineral process for the **low cost production of synthetic zeolites**

The UQ Chemical Engineering team has demonstrated (under lab-scale conditions):

- Up to 70% reduction in energy consumption - thermal activation stage
- Up to 80% reduction in production time - subsequent zeolite precipitation steps
- Significant reduction in by-product waste
- Originally developed as a remediation solution for mine tailings
- Primary commercial plant P&E remains 'conventional' = low CapEx

Commercial grade Type A zeolite and molecular sieve grade zeolite produced



Images: Dr. Hong (Marco) Peng, The University of Queensland

What are synthetic zeolites?

Synthetic zeolites are manufactured aluminosilicate minerals with a sponge-like structure (frameworks), made up of tiny pores that make them useful as adsorbents, catalysts and ultrafine filters.

They can be designed to selectively adsorb molecules or ions dependant on their unique construction and have the ability to be regenerated over and over again for re-use (recycled)

Diverse commercial applications:

- Energy sector
- Environmental management solutions
- Sustainable food production



Oil & Gas Industry



Insulating Glass Units



Animal Feed Supplements



Detergent Builder



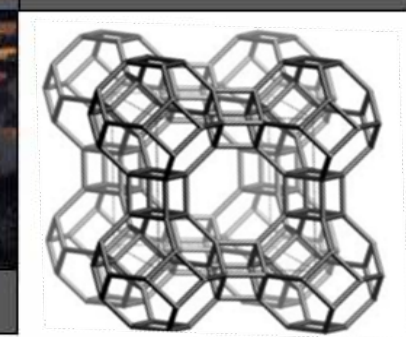
Water Treatment



PVC Heat Stabiliser



CO₂ Capture



The Type A synthetic zeolite market

A mature established market valued at >A\$2.6Bn:

Detergent grade zeolite manufactured for 30+ years

- 4A detergent grade = A\$600-700/t
- 4A PVC heat stabiliser grade = A\$725-785/t

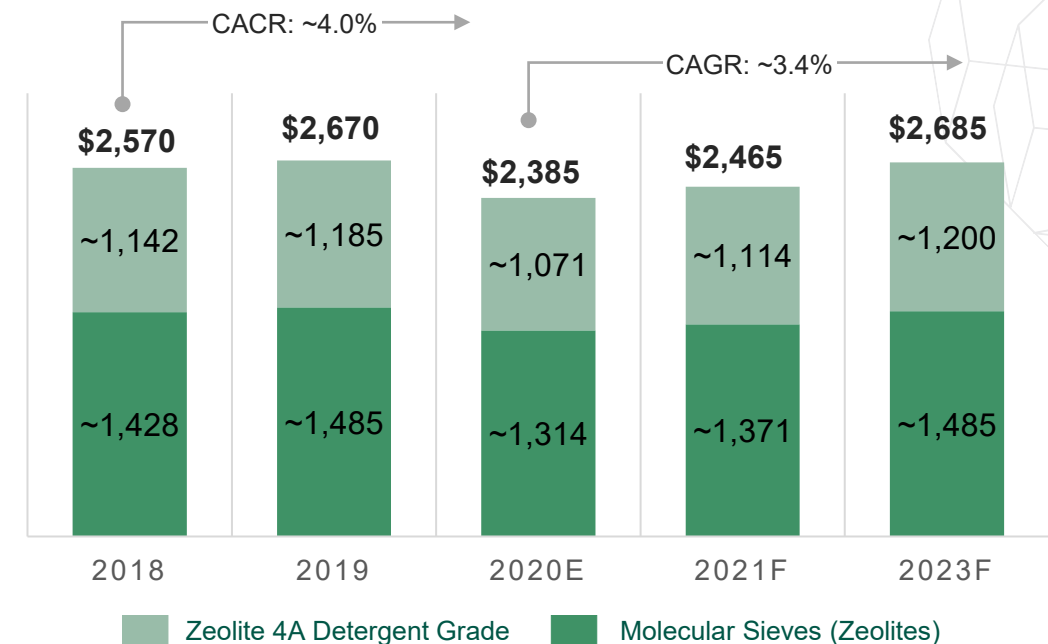
Targeting high value Type A Molecular Sieves

3A , 4A and 5A molecular sieve grade

- A\$2,850-4,000/t (beads)
- A\$3,000-3,785/t (pellets)

UQ has synthesised Type 3A zeolite which represents >40% of the global molecular sieve grade market

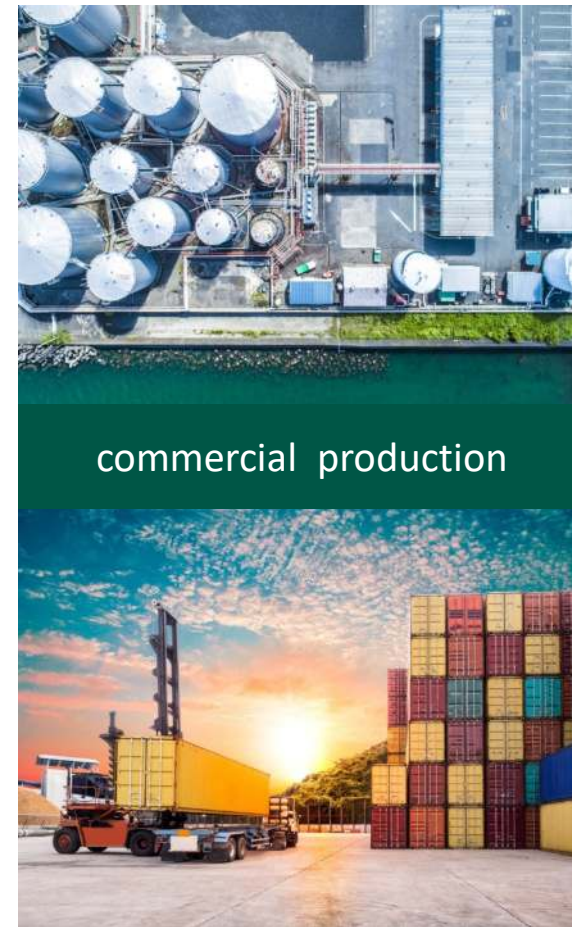
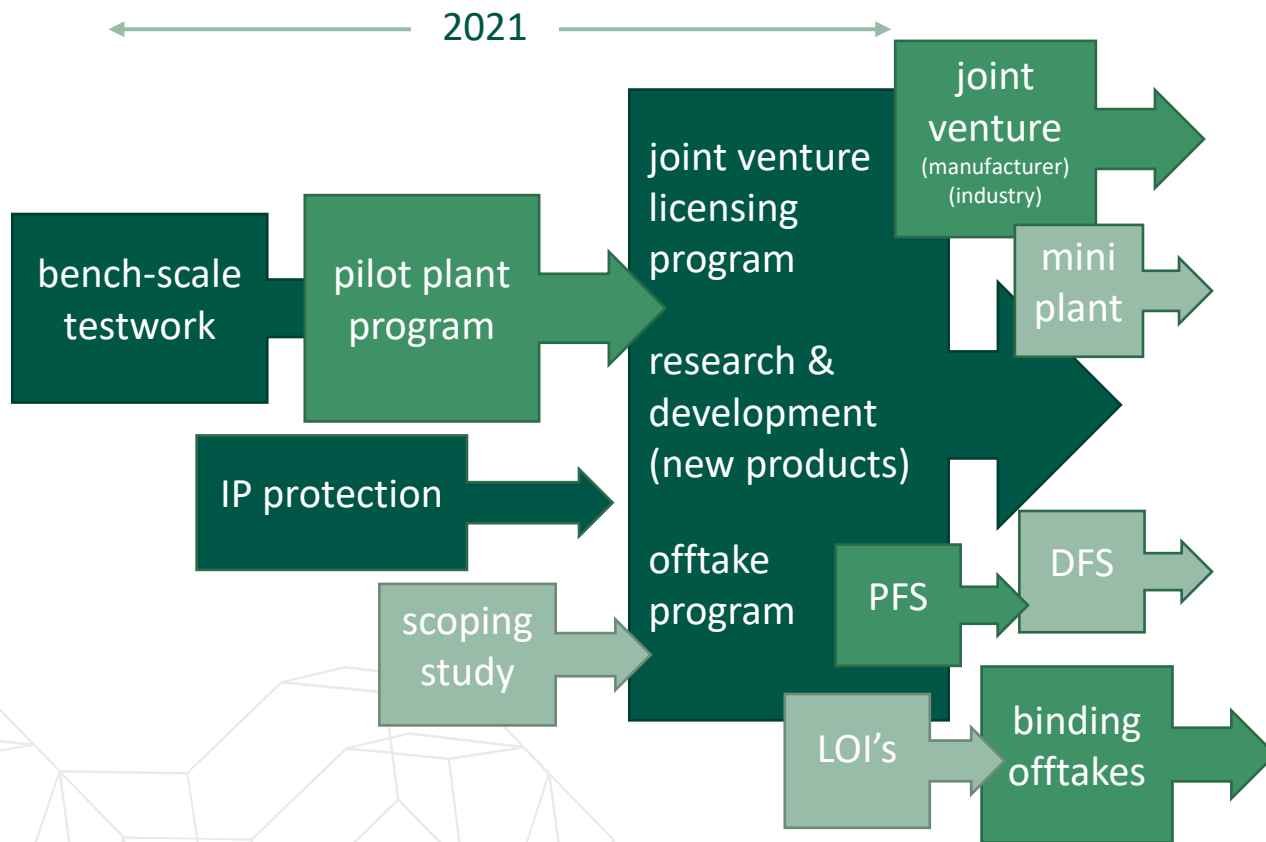
Global **Type A** synthetic zeolites market, by grade (A\$ million)



AUD = USD 70c (FX)

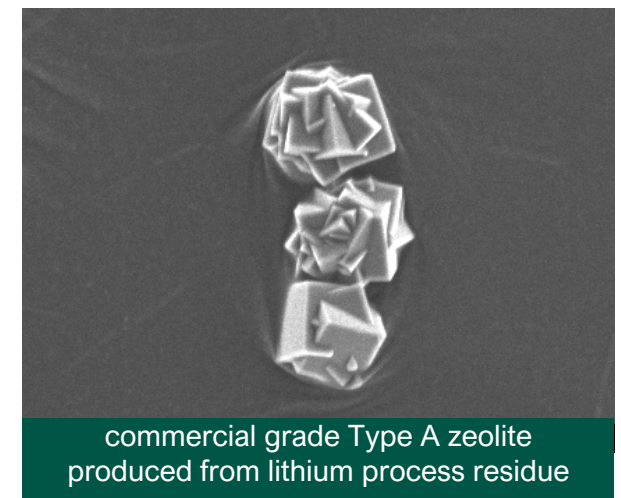
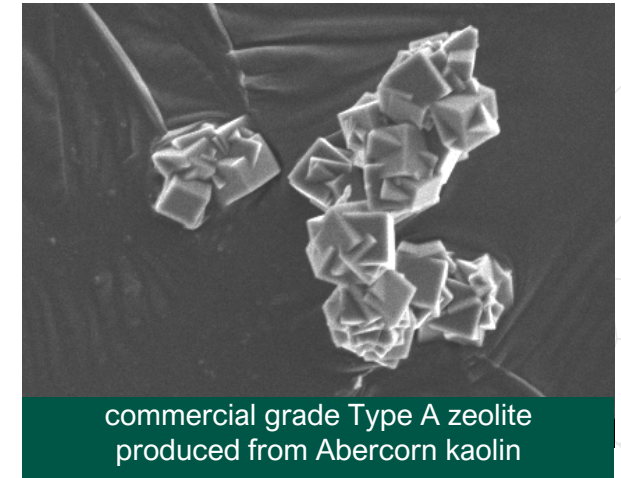
Aranca – Global Analysis 4A Detergent and 3A, 4A and 5A molecular sieves grade Nov 2020 (market data)

Commercialisation - patent-pending IP provides optionality



What's next

- Accelerate on-the-ground primary zeolite market research; China (completed), with India and Japan underway
- Commence direct introduction program with global zeolite industry participants (manufacturers and end-users)
- Maintain momentum on zeolite industry partnership attraction, focusing on commercial mine waste remediation and agriculture
- UQ to commence zeolite bench-scale piloting Q1 CY2021, pilot plant construction scheduled to begin Q2 CY2021
- Continue assessing Abercorn kaolin commercial marketability and further develop the company's industrial kaolin strategy



Images: Dr. Hong (Marco) Peng, The University of Queensland

Summary

Abercorn kaolin



Abercorn kaolin (raw ore)

- Large-scale kaolin resource
- Low cost operation
- Industrial mineral potential
- Power, water and two ports within 135km

Optimal feedstock



Zeolite mineral processing technology



UQ Chemical Engineering personnel

- Strong technical partner in the University of Queensland
- Low cost zeolite production (major environmental benefits)
- Conventional P&E = low CapEx plant
- Targeting >A\$2.6Bn global Type A zeolite market

High value zeolite production >A\$2,850/t

Aranca – Global Analysis 4A Detergent and 3A, 4A and 5A molecular sieves grade Nov 2020 (market data)

Thank you

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