

Company Overview & Strategy

- CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company that **develops, operates and invests in video games, business applications and selective projects** related to blockchain, Non-Fungible Tokens ("NFT") and crypto-currencies.
- CBI aims to **develop and enhance a portfolio of blockchain activities covering various sectors** (video games, finance, logistics, etc.).
- CBI offers a unique opportunity for investors and stakeholders to gain **direct exposure to cryptocurrencies and Bitcoin**
- The Company is **listed** on Euronext Growth (ticker: ALCBI)
- **15** full-time employees and **70** developers

Products

- **Alphaverse:** a metaverse offering social and entertainment experiences by connecting different worlds together, allowing infinite personalised expansions
- **Football at AlphaVerse (FAV):** a metaverse dedicated to the world of football, a place where players can immerse themselves in the world of football and interact with other fans, etc



ALPHAVERSE™



Leadership Team



Frédéric Chesnais

CEO & Chairman

Education : IEP Paris

Experience: ex Lazard, Atari



Jean-Marcel Nicolai

COO & Head of Games

Education: computer sciences

Experience: ex HP, Atari, Disney

Key Numbers as of 31 March 2023 & Capitalization Table

Sales	€ 5.3 mn	F. Chesnais (% of total shares)	c.91%
EBIT	€ 2.7 mn	Free Float (% of total shares)	c.9%
Shareholder's equity (Group)	€ 113.0 mn	Total Shares	252,740,416
Token portfolio	€ 113.0 mn	Market Cap (as of 01/16/23)	€ 93.0 mn

Visuals

