

Short Form Presentation



Crypto Blockchain Industries
cbicorp.io

Q1 2024

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Company Overview & Strategy

- CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company that **develops, operates and invests in video games, business applications and selective projects** related to blockchain, Non-Fungible Tokens ("NFT") and crypto-currencies.
- CBI aims to **develop and enhance a portfolio of blockchain activities covering various sectors** (video games, finance, logistics, etc.).
- CBI offers a unique opportunity for investors and stakeholders to gain **direct exposure to cryptocurrencies and Bitcoin**
- The Company is **listed** on Euronext Growth (ticker: ALCBI)
- 15** full-time employees and **70** developers

Products

- Alphaverse:** a metaverse offering social and entertainment experiences by connecting different worlds together, allowing infinite personalised expansions
- Football at AlphaVerse (FAV):** a metaverse dedicated to the world of football, a place where players can immerse themselves in the world of football and interact with other fans, etc



Leadership Team

**Frédéric Chesnais**

CEO & Chairman

Education : IEP Paris**Experience:** ex Lazard, Atari**Jean-Marcel Nicolai**

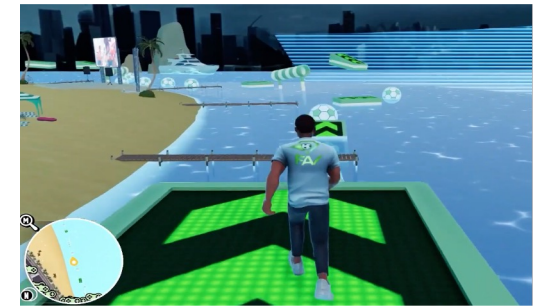
COO & Head of Games

Education: computer sciences**Experience:** ex HP, Atari, Disney

Key Numbers as of 31 March 2023 & Capitalization Table

Sales	€ 5.3 mn	F. Chesnais (% of total shares)	c.91%
EBIT	€ 2.7 mn	Free Float (% of total shares)	c.9%
Shareholder's equity (Group)	€ 113.0 mn	Total Shares	252,740,416
Token portfolio	€ 113.0 mn	Market Cap (as of 01/16/23)	€ 93.0 mn

Visuals



AlphaVerse is a Metaverse offering social and entertainment experiences by connecting different worlds together, enabling infinite personalised expansions

- A central world: the HUB
- Connecting different universes
- Each world is a metaverse and offers a specific gaming experience

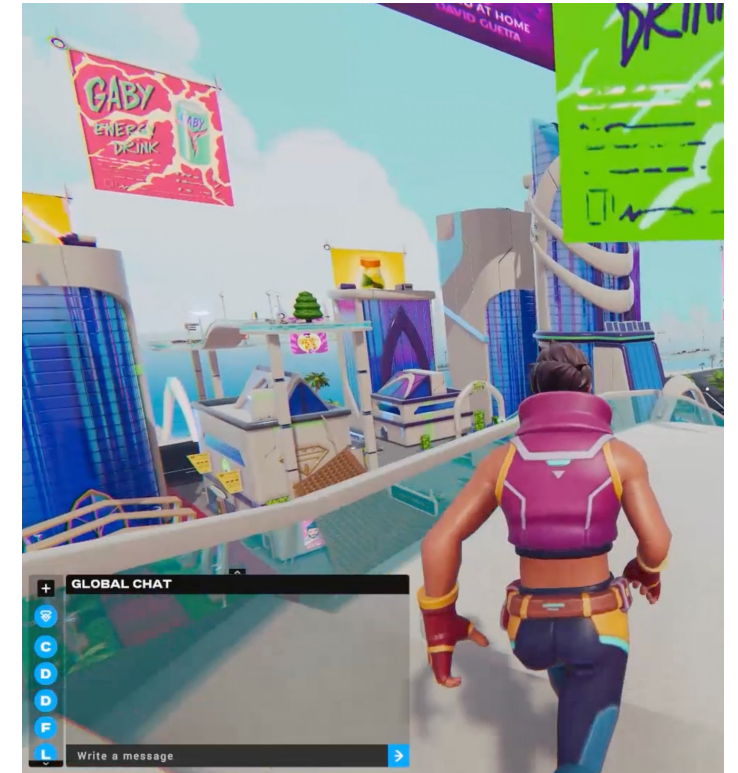
AlphaVerse is an open world

- Free-to-Play with micro-transactions
- Payment by bank card is possible
- Cryptocurrency payment is an option, not an obligation



1. Unity development engine
2. A multi-chain approach (Binance, Chilliz)
3. The number and types of experiments are infinite
4. AlphaVerse uses the NFT system
5. Switching between universes is seamless, with the same avatar and the same account
6. Universes can be developed in parallel
7. Games made by third-party developers can be connected to the Hub

AlphaVerse opened its doors in September 2022 for the first tests and will be officially opened in calendar Q4 2023





AlphaVerse: the “HUB”

From The Hub of AlphaVerse, the central place, you can join multiple universes. Each universe offers a unique experience.



Football at AlphaVerse

Football at AlphaVerse is the metaverse where you can find everything you want to know about football, a place where players can immerse themselves in the world of football and interact with other fans to build a strong community.



MetaCoaster

Players will create their amusement park and compete against other players. The most valuable assets (land, coasters, shops) will be traded as NFTs. Solo mode, leaderboards, Open world with 90,000+ plots.



Chain Games

Chain Games is a blockchain-integrated gaming network that allows for decentralized games of skill, contests offering play-to-win and play-to-earn titles, enabling gamers to earn cryptocurrency for their efforts.



HorYou AlphaVerse

Horyou is an action oriented social network for Social Good where Members, Organizations and Personalities connect and interact within an internet-based global community.



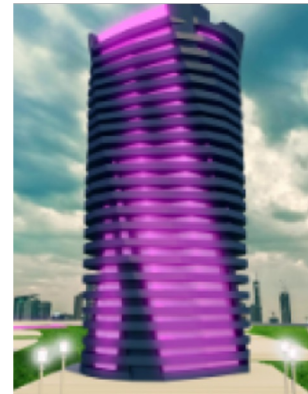
Artech

Artech is a metaverse entirely dedicated to digital art and artist, where we're creating a whole digital art ecosystem with artists, gallerists, events and exhibitions through the use of NFTs and blockchain technology.



Chi Modu

The creations of the legendary hip-hop photographer Chi Modu, who passed away in May 2021, will be available on AlphaVerse within a specific universe dedicated to Chi Modu, hip-hop artists and their fan community.



Beat AlphaVerse

Alongside this first NFT sale with United at Home, CBI unveiled Beat AlphaVerse, a dedicated music metaverse by AlphaVerse. The primary goal with this exclusive United at Home NFT collection is to raise funds to support charity programs.

And much more...

Tokens Portfolio (as of 30 September 2023)

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Token	# Tokens	Market Price/Token US\$	Market Value US\$	Market Value Euro	Gross Value Euro	Accrual PL Euro	Net Value Euro
Tokens created by third-party companies							
ATRI	30,326,489.00	\$0.00	\$0.00	- €	- €	- €	- €
BNB	1.90	\$215.32	\$409.67	386.70 €	457.90 €	- 71.20 €	386.70 €
BTC	21.73	\$27,002.56	\$586,810.48	553,908.33 €	572,411.01 €	- 18,502.68 €	553,908.33 €
BUSD	16,749.12	\$1.00	\$16,749.12	15,807.17 €	15,795.14 €	12.03 €	15,807.17 €
CHAIN GAMES	54,095,429.00	\$0.01	\$382,483.52	361,037.87 €	1,252,029.38 €	- 890,991.51 €	361,037.87 €
CHZ	376,136.02	\$0.06	\$23,215.11	21,913.46 €	19,180.77 €	2,732.69 €	21,913.46 €
COPI	4,800,001.00	\$0.03	\$126,958.52	119,840.03 €	167,944.86 €	- 48,104.83 €	119,840.03 €
ETH	31.33	\$1,674.81	\$52,472.71	49,530.59 €	55,481.27 €	- 5,950.68 €	49,530.59 €
KTG	26,500,000.00	\$0.00	\$0.00	- €	0.94 €	- €	0.94 €
MATIC	567.21	\$0.53	\$302.72	285.75 €	583.74 €	- 297.99 €	285.75 €
USDC	925.03	\$1.00	\$925.03	873.17 €	915.45 €	- 42.28 €	873.17 €
USDT	110,774.73	\$1.00	\$110,774.73	105,485.62 €	104,135.64 €	1,349.98 €	105,485.62 €
WETH	0.88	\$1,674.27	\$1,478.87	1,395.95 €	1,518.66 €	- 122.71 €	1,395.95 €
XAVE	3,250,000,001.00	\$0.00	\$0.00	- €	1.01 €	- €	1.01 €
Total			\$ 1,302,580.49	1,230,464.62 €	2,190,455.76 €	- 959,989.19 €	1,230,466.57 €
Tokens created by CBI							
CRYS	493,760,000.00	\$0.00	\$0.00	- €	493.76 €	- €	493.76 €
FAV	10,999,851,879.83	\$0.01	\$142,998,074.44	134,980,247.72 €	1,799.63 €	- €	1,799.63 €
LIGHTS	6,520,000,000.00	\$0.00	\$0.00	- €	652.00 €	- €	652.00 €
Total			\$142,998,074.44	134,980,247.72 €	2,945.39 €	- €	2,945.39 €
TOTAL			\$144,300,654.93	136,210,712.34 €	2,193,401.15 €	- 959,989.19 €	1,233,411.96 €

The \$CRYS Token



- Crystal (\$CRYS) is the utility token and medium of exchange for the Hub and certain universes
- \$CRYS is a utility token
- \$CRYS can be purchased to build / enjoy experiences and to build a sustainable economy within the AlphaVerse
- \$CRYS token holders can vote to govern features and improvements in the AlphaVerse
- AlphaVerse DAO will allow \$CRYS token holders to participate in staking and other rewards, including NFT drops
- Proposed listing for the 2023-24 financial year
- Total supply: 600 million \$CRYS tokens

The \$FAV Token



- The Football at AlphaVerse token (\$FAV) is the utility token and medium of exchange for Football at AlphaVerse
- \$FAV is a utility token
- \$FAV token holders are also able to vote to govern features
- Total supply: 11 billion \$FAV tokens



[October 2023 - Interview 20Mint - Link](#)



[October 2023 - Interview BFM Crypto - Link](#)



[June 2023 - Webinaire Bourse Direct - Link](#)

PODCASTS

- [October 2023 – NFT Morning podcast – lien](#)
- [September 2023 – Twitter Spaces Mario Nawfal – lien](#)
- [May 2023 – NFT Business podcast – lien](#)
- [November 2022 – NFT News Today – lien](#)

Useful links:

CBI website: <https://cbicorp.io/>

AlphaVerse website: <https://home.alphaverse.com/>

Euronext link: <https://live.euronext.com/en/product/equities/FR0014007LW0-ALXP/company-information>

Euronext ticker: ALCBI

Thank you for your attention!



Crypto Blockchain Industries