

March 25, 2025

Haoma Mining Shareholder Update

To all shareholders,

Haoma's Directors are pleased to provide shareholders with the following updates:

- A third (repeat) assay of **Bamboo Creek Valley 'fines'** using the Elazac Process recovered in bullion (91.16% gold) **14.07** g/t gold from a 'fines' fraction recovered from a **Bamboo Creek Valley Scree bulk sample**. The assay sample was from a bulk sample collected from an area in a costean 100m long, 2m deep, 5m wide.
 - This latest result confirms the 12.52 g/t gold assay (including a repeat assay) released in the shareholder release on March 18, 2025,
- Lithium, rare earths and critical minerals potential at Bamboo Creek within Haoma's exploration tenements, and
- Two magnetic highs identified within E45/3217 and E45/5317.

As mentioned in the March 18, 2025, shareholder report, Haoma has been investigating the rare earth and critical mineral potential at its Pilbara tenements with a potential large terbium resource identified within the Bamboo Creek Valley.

1. Repeat Assay of Bamboo Creek Valley 'fines' confirms previous result

A third (repeat) assay of **Bamboo Creek Valley 'fines'** using the Elazac Process recovered in bullion (91.16% gold) **14.07** g/t gold from a 'fines' fraction recovered from a Bamboo Creek Valley Scree bulk sample. The assay sample was from a bulk sample collected from an area in a costean 100m long, 2m deep, 5m wide.

This latest result confirms the **12.52** g/t gold assay (including a repeat assay) released in the shareholder release on March 18, 2025. https://haoma.com.au/wp-content/uploads/2025/03/Haoma-Mining-NL-Release-Shareholder-Update-March-18-2025.pdf

2. Lithium opportunity, 2-4km south of the Bamboo Creek Bulletin mine

Haoma has recently identified a **lithium** opportunity based on historical surface samples within its exploration leases E45/3217-I, E45/5317 and E45/5318 located approximately 2-4km south of the Bulletin mine.

Surface samples previously collected by Haoma initially targeted gold and other precious metals. Upon further review all the samples returned **significant lithium assays above 2,200pm and rubidium assays above 1,325ppm with two lithium samples > 1\%.**

In addition, other rare earths with elevated assay values such as Dysprosium (Dy), Thulium (Tm), Ytterbium (Yb) and Lutetium (Lu) were found in several samples. Figure 1 below shows the location of the target areas.

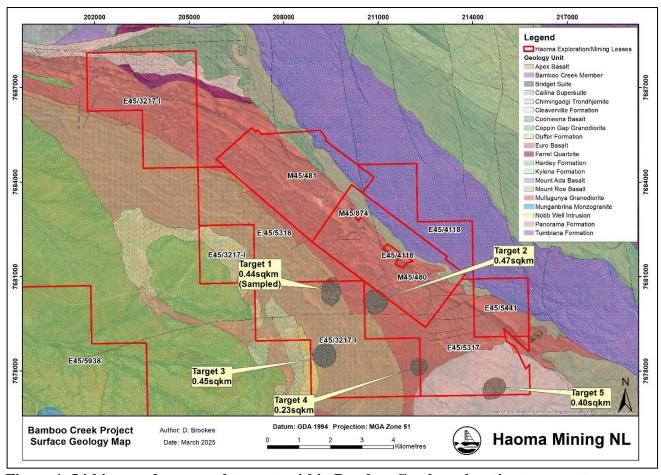


Figure 1: Lithium and rare earth targets within Bamboo Creek exploration tenements - Table 1 below shows assays from the 12 samples within Target Area 1

Table 1: E45/3217-1 Grab Sample Assay Results

1133503		<u>1able 1</u> : £45/3217-1			ad Sa	mpie	Assa	y Kesi	uits								
133502	Sample No	Ba	Ce	Cr	Cs	Dy	Er	Eu	Ga	Gd	Hf	Но	La	Lu	Nb	Nd	Pr
133503	133501	49.76	44	216	462.4	2.34	1.34	0.1	56.4	1.93	6.96	0.34	15.52	0.54	24.4	14.96	5.25
1133504 80.4 64.64 52 587.2 10.24 7.3 0.11 89.04 4.14 43.2 1.7 19.2 3.35 7.27 23.2 1133506 35.12 39.6 76 608 51.1 37.8 0.06 66.8 88.6 2.66 0.85 11.44 0.96 20.32 13.3507 28.24 21.68 288 177.6 1.51 0.94 0.04 49.84 0.9 6.88 0.22 7.68 0.5 13.44 7.2 1133507 28.24 21.68 288 177.6 1.51 0.94 0.04 49.84 0.9 6.88 0.22 7.68 0.5 13.44 7.2 1133509 18.16 8 64 1096 0.37 0.25 0.02 90 0.3 1.36 0.06 2.96 0.13 27.44 2.72 1133510 44.32 42.08 160 62.24 2.84 1.3 0.1 63.04 1.91 488 0.38 14.16 5.52 22.32 14.55 1133511 27.68 13.6 50.104 0.7 0.4 0.05 91.2 0.66 2.4 0.12 5.2 0.21 25.76 4.56 1133512 48.16 43.12 248 502.4 2.07 1.08 0.09 58.08 1.78 5.04 0.27 15.04 0.42 22.88 14.8 1133500 2960 6.66 60.8 23.52 217.6 0.42 11.36 0.32 9.4 4.5 9.6 4.32 3.78 3.44 5300 1133500 3525 5.99 59.2 19.52 29.6 0.75 15.56 1.15 8.2 5.9 6. 8.48 15.44 50.8 5875 1133503 1540 3.52 3.6 31.76 320 0.93 7.31 1.41 1.74 16.8 4.8 7.68 15.44 4.8 80.8 5875 1133505 4105 7.79 7.44 19.12 32.56 0.8 21.12 1.12 1.12 1.14 1.74 16.8 4.8 7.68 15.44 4.8 4.8 6.75 1133505 4.105 7.79 7.44 19.12 32.56 0.8 21.12 1.12 1.12 1.14 1.74 16.8 4.8 7.68 15.44 13.8 106.4 6700 1133506 2025 4.26 43.2 20 210.4 0.44 12.24 0.55 8.36 12 6.4 3.6 6.69 46.4 3300 4.76 6.72 4.14 176 0.47 2.12 0.37 6.79 5.2 1.12 1.12 1.12 1.133501 3.65 3.65 3.68 22.64 243.2 0.58 3.04 0.14 2.27 5.2 0.29 0.00 3.33 3.6 2.280 1133500 4.00 4.76 7.2 1.14 1.14 1.24 0.55 8.36 1.2 0.71 6.4 2.85 3.8 3.38 3.6 2.28 4.8 3.50 3.00 3.35 0.00 2.28 3.8 3.00 3.35 0.00 3.38 0.00 3.	133502	45.2	47.04	192	678.4	5.25	3.52	0.11	59.2	2.25	19.12	0.92	14.56	1.93	28.4	17.84	6.12
1133505 31.76 60.96 776 60.8 5.1 3.78 0.06 66.88 2.86 2.0.64 0.85 18.48 1.98 35.04 22.08 1133506 35.12 39.6 23.22 253.6 2.81 1.85 0.07 51.68 1.72 9.2 0.44 13.44 0.96 20.32 13.28 1133507 28.24 21.68 286 177.7 1.51 0.94 0.04 49.84 0.9 6.88 0.22 7.88 0.5 13.44 7.2 1133509 18.16 8 64 1096 0.37 0.25 0.02 90 0.3 1.36 0.06 2.96 0.13 27.44 2.72 1133510 44.32 42.08 160 622.4 2.84 1.3 0.1 63.04 1.91 4.88 0.38 14.16 0.55 22.32 1.45 1133511 27.68 13.6 96 1048 0.7 0.4 0.05 91.2 0.66 2.4 0.12 5.2 0.21 25.76 4.56 1133512 48.16 43.12 246 502.4 2.07 1.08 0.09 58.08 1.78 50.4 0.27 15.04 0.42 22.88 14.8 1133501 43.22 20.86 60.8 23.52 217.6 0.42 11.36 0.32 9.4 5.9 6. 4.32 3.78 34.4 5300 1133502 3525 5.99 59.2 19.52 269.6 0.75 15.56 1.15 8.2 5.5 9.6 8.48 12.48 80.8 5875 1133503 1540 3.52 33.6 31.76 320 0.93 7.31 1.41 1.74 16.8 48.76 43.84 54.4 2805 1133507 1325 2.16 27.2 18.16 130.8 0.23 7.92 0.27 6.2 8.8 4 2.08 3.38 33.6 220 1133507 1325 2.16 27.2 18.16 130.8 0.23 7.92 0.27 6.2 8.8 4 2.08 3.38 33.6 220 1133501 420 4.76 6.7 2.74 4.8 6.4 2.06 4.76 6.7 2.74 4.8 6.0 6.0 2.35 2.0 6.8 2.2 2.	133503	81.2	28.72	264	188	7.29	4.88	0.07	42.16	2.43	13.12	1.23	11.04	1.97	29.76	10.56	3.59
1133506 35.12 39.6 232 253.6 2.81 1.85 0.07 51.68 1.72 9.2 0.44 13.44 0.96 20.32 13.28 1133507 28.24 21.68 288 177.6 1.51 0.94 0.04 49.84 0.9 6.88 0.22 7.68 0.5 13.44 7.2 1133509 18.16 8 64 10.96 0.37 0.25 0.02 90 0.3 1.36 0.06 2.96 0.13 2.74 2.72 1.33510 18.46 8 64 10.96 0.37 0.25 0.02 90 0.3 1.36 0.06 2.96 0.13 2.74 2.72 1.33511 27.68 13.6 96 10.48 0.7 0.4 0.05 91.2 0.66 2.4 0.12 5.2 0.21 25.76 4.56 1133512 48.16 43.12 248 502.4 2.07 1.08 0.09 58.08 1.78 5.04 0.27 15.04 0.42 22.88 14.8 1133501 2960 4.66 60.8 23.25 217.6 0.42 11.36 0.32 9.4 4.5 9.6 4.32 3.78 3.44 5300 1133504 2960 4.66 60.8 23.25 217.6 0.42 11.36 0.32 9.4 4.5 9.6 4.32 3.78 3.44 5300 1133504 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 30.34 31.04 31.35 31.35 31.56 3.25 217.6 0.42 11.36 0.32 9.4 4.5 9.6 4.32 3.78 3.44 5300 31.35 30.35 31.64 3.52 31.66 31.76 32.0 0.93 7.31 1.41 17.4 16.8 4.8 7.68 15.44 54.4 2805 1133504 4100 7.99 87.2 58.8 872 1.42 18.72 2.09 38.9 4.5 9.6 4.32 3.78 34.4 5300 31.33506 2025 4.26 43.2 20 210.4 0.44 12.24 0.55 8.36 12.6 6.4 3.6 6.69 46.4 3301 33.506 2025 4.26 43.2 20 210.4 0.44 12.24 0.55 8.36 12.6 6.4 3.6 6.69 46.4 3301 33.509 3.05 3.65 3.68 22.64 243.2 0.58 9.04 0.84 9.24 35 8.528 10.04 63.2 3620 1133509 0.77 3.6 4.4 6.64 20.64 191.2 0.38 11.08 0.27 7.9 11.2 1.4 1.4 1.4 1.4 1.4 1.4 1.4 1.2 1.2 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1	133504	80.4	64.64	152	587.2	10.24	7.3	0.11	69.04	4.14	43.2	1.7	19.2	3.35	72.72	23.2	8.2
133507 28.24 21.68 288 177.6 1.51 0.94 0.04 49.84 0.9 6.88 0.22 7.68 0.5 13.44 7.2 133508 54.4 3.2 256 292.8 4.1 2.86 0.1 52.32 1.94 12.96 0.7 13.6 1.39 22.96 11.84 17.2 1133509 18.16 8 64 10.96 0.37 0.25 0.02 90 0.3 1.36 0.06 2.96 0.13 27.44 2.72 1133510 44.32 42.08 160 622.4 2.84 1.3 0.1 63.04 1.91 4.88 0.38 14.16 0.55 2.22 14.56 1133511 48.16 3.12 248 502.4 2.07 1.08 0.09 58.08 1.78 5.04 0.12 5.2 25.76 4.56 1133512 48.16 3.12 248 502.4 2.07 1.08 0.09 58.08 1.78 5.04 0.27 15.04 0.42 22.88 14.8 Sample No Rb Sm Sn Sr Ta Tb Th Tm U V W Y Yb Zr Li 133501 2.960 4.66 6.08 23.52 217.6 0.42 11.36 0.32 9.4 4.5 9.6 8.48 12.48 80.8 5875 1133502 3525 5.99 59.2 19.52 289.6 0.75 15.56 1.15 8.2 4.5 9.6 8.48 12.48 8.0 5875 1133505 4135 7.19 74.4 19.12 25.6 0.8 21.12 1.12 19 44 12.8 5.44 13.88 106.4 7600 1133505 2075 3.65 3.68 2.64 42.32 5.08 0.07 1.91 1.02 2.75 6.4 3.6 6.69 4.64 3.830 1133507 1325 2.16 27.2 18.16 130.8 0.23 7.92 0.27 6.2 8.8 4 2.08 3.38 33.6 32.60 3.08 32.60 3.08 2.08 3.92 3.94 4.55 3.6 3.16 3.68 2.64 4.36 6.69 4.64 4.80 4.02 3.38 3.05 3.68 22.46 24.32 0.58 8.94 0.49 2.4 3.5 8.5 2.5 10.04 6.3.2 3.620 1133505 4135 7.19 74.4 17.6 0.47 12.12 0.75 0.27 0.2 8.8 4 2.08 3.38 3.06 2.00 1133501 4.240 4.76 72 17.44 176 0.47 12.12 0.37 6.79 5.79 5.70 0.8 0.71 0.44 1.285 5.95 5.20 0.8 0.71 0.44 1.285 5.95 5.95 5.20 0.8 0.71 0.44 1.285 5.95	133505	31.76	60.96	176	608	5.1	3.78	0.06	66.88	2.86	20.64	0.85	18.48	1.98	35.04	22.08	7.9
133509	133506	35.12	39.6	232	253.6	2.81	1.85	0.07	51.68	1.72	9.2	0.44	13.44	0.96	20.32	13.28	4.78
133500	133507	28.24	21.68	288	177.6	1.51	0.94	0.04	49.84	0.9	6.88	0.22	7.68	0.5	13.44	7.2	2.57
133510		54.4	32	256	292.8	4.1	2.86	0.1	52.32	1.94	12.96	0.7	13.6	1.39	22.96	11.84	3.94
133511	133509	18.16	8	64	1096	0.37	0.25	0.02	90	0.3	1.36	0.06	2.96	0.13	27.44	2.72	0.94
1133512	133510	44.32	42.08	160	622.4	2.84	1.3	0.1	63.04	1.91	4.88	0.38	14.16	0.55	22.32	14.56	5.15
Sample No	133511	27.68	13.6	96	1048	0.7	0.4	0.05	91.2	0.66	2.4	0.12	5.2	0.21	25.76	4.56	1.58
1133501 2960 4.66 60.8 23.52 217.6 0.42 11.36 0.32 9.4 <5 9.6 4.32 3.78 34.4 5300 1133502 3352 5.99 59.2 19.52 269.6 0.75 15.56 1.15 8.2 <5 9.6 8.48 7.68 15.44 80.8 5875 1133503 1540 3.52 33.6 31.76 320 0.93 7.31 1.41 17.4 16.8 4.8 7.68 15.44 54.4 2805 1133504 4100 7.99 87.2 58.8 872 1.42 18.72 2.09 38.9 <5 12 10.72 24.56 184 6775 1133505 4135 7.19 74.4 19.12 325.6 0.8 21.12 1.12 19 44 12.8 5.44 13.88 106.4 7600 1133506 2025 4.66 43.2 2.02 210.4 0.44 12.24 0.55 8.36 12 6.4 3.6 6.69 46.4 3330 1333507 1325 2.16 27.2 18.16 130.8 0.23 7.92 0.27 6.2 8.8 4 2.08 3.38 33.6 2280 1133508 2075 3.65 36.8 22.64 243.2 0.58 9.04 0.84 9.24 35 8 5.28 10.04 63.2 3620 1133509 7700 0.7 126 3.92 85.6 0.7 1.91 0.02 1.52 <5 20 0.8 0.71 6.4 12850 1133511 6900 1.29 114 7.12 112 0.14 3.43 0.11 2.76 4 19.2 1.52 1.2 11.2 11700 1133512 3215 4.4 66.4 20.64 191.2 0.38 11.08 0.27 7.9 11.2 10.4 3.6 2.85 28 5925 58mple No Ag Al As Be Bi Ca Cd Co Cu Fe Ge In K Mg/s Mn 1133507 0.03 5.47 0.16 67.04 0.3 0.06 <0.02 1.2 3.04 0.24 0.05 3.38 0.01 5.32 0.01 5.33 0.01 5.33 0.01 5.28 0.02 9.4 0.02 0.25 0.25 0.1 0.005 3.38 0.01 5.32 0.01 5.33 0.02 3.04 0.02 0.05 3.12 0.02 3.04 0.02 0.005 3.12 0.02 3.04 0.02 0.005 3.12 0.02 3.04 0.02 0.005 3.12 0.02 3.04 0.02 0.005 3.12 0.02 3.04 0.02 0.005 3.13 0.02 3.04 0.02 0.005 3.13 0.01 5.32 0.01 5.33 0.02 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.02 0.05 0.01 0.02 0.05 0.01 0.02 0.05 0.01 0.	133512	48.16	43.12	248	502.4	2.07	1.08	0.09	58.08	1.78	5.04	0.27	15.04	0.42	22.88	14.8	5.09
1133502 3525 5.99 59.2 19.52 269.6 0.75 15.56 1.15 8.2 <5 9.6 8.48 12.48 80.8 5875 1133503 1540 3.52 33.6 31.76 320 0.93 7.31 1.41 17.4 16.8 4.8 7.68 15.44 54.4 2805 1133505 4135 7.19 74.4 19.12 325.6 0.8 21.12 1.12 19 44 12.8 5.44 13.88 10.64 7600 1133506 2025 4.26 43.2 20 210.4 0.44 12.24 0.55 8.36 12 6.4 3.6 6.69 46.4 3830 1133506 2025 4.26 43.2 20 210.4 0.44 12.24 0.55 8.36 12 6.4 3.6 6.69 46.4 3830 1133508 2025 3.65 36.8 22.64 243.2 0.58 9.04 0.84 9.24 35 8 5.28 10.04 63.2 3620 1133509 7700 0.7 126 3.92 85.6 0.07 1.91 0.02 1.52 <5 20 0.8 0.71 6.4 12850 1133511 6900 1.29 114 7.12 112 0.14 3.43 0.11 2.76 4 19.2 1.52 1.2 11.2 11700 1133512 3215 4.4 66.4 20.64 191.2 0.38 11.08 0.27 7.9 11.2 10.4 3.6 2.85 28 5925 58mple No Ag Al As Be Bi Ca Cd Co Cu Fe Ge In Km Mg % Mn Mn Mn Mn Mn Mn Mn	Sample No	Rb	Sm	Sn	Sr	Та	Tb	Th	Tm	U	V	W	Υ	Yb	Zr	Li	Au
133503 1540 3.52 33.6 31.76 320 0.93 7.31 1.41 17.4 16.8 4.8 7.68 15.44 54.4 2805 1133504 4100 7.99 87.2 58.8 872 1.42 18.72 20.9 38.9 45 12 10.72 24.56 184 6775 1133505 4135 7.19 74.4 19.12 325.6 0.8 21.12 1.12 19 44 12.8 5.44 13.88 106.4 7600 1133506 2025 4.26 43.2 20 210.4 0.44 12.24 0.55 8.36 12 6.4 3.6 6.69 46.4 3830 1133507 1325 2.16 27.2 18.16 130.8 0.23 7.92 0.27 6.2 8.8 4 2.08 3.38 33.6 2280 1133509 2075 3.65 36.8 22.64 243.2 0.58 9.04 0.84 9.24 35 8.528 10.04 63.2 3620 1133509 7700 0.7 126 3.92 85.6 0.07 1.91 0.02 1.52 <5 20 0.8 0.71 6.4 12850 1133510 4240 4.76 72 17.44 176 0.47 12.12 0.37 6.79 <5 11.2 3.92 3.86 24 6825 1133512 3215 4.4 66.4 20.64 191.2 0.38 11.08 0.27 7.9 11.2 10.4 3.6 2.85 28 5925 Sample No Ag Al As Be Bi Ca Cd Co Cu Fe Ge In K Mg % Mn 1133501 0.03 5.47 0.16 6.70.4 0.3 0.06 <0.02 1.2 3.04 0.27 0.9 0.005 3.47 0.02 860 1133502 <0.01 6.11 0.04 76 1.6 0.02 <0.02 0.88 3.44 0.26 0.11 <0.005 3.47 0.02 860 1133505 <0.01 5.79 0.56 6.66 1 0.04 <0.02 0.58 3.52 0.21 0.09 <0.005 3.76 0.01 60.08 1133506 <0.01 5.72 <0.2 64.96 0.93 0.05 <0.02 0.56 6.64 0.14 0.11 <0.005 3.76 0.01 60.08 1133507 <0.01 6.49 4.02 9.9 0.02 <0.02 0.56 6.64 0.14 0.11 <0.005 3.76 0.01 60.08 1133508 <0.01 5.78 0.56 6.66 1 0.04 <0.02 0.56 6.64 0.14 0.11 <0.005 3.76 0.01 60.08 1133509 0.02 7.23 0.02 64.96 0.93 0.05 <0.02 0.05 6.52 0.2 0.06 0.01 7.12 1133501 0.02 7.86 0.24 3.12 0.09 0.02 0.005 0.05 0.01 1.005 3.76 0.01 1.005 0.01 1.005 1133501 0.02 7.86 0.24 3.12 0.09 0.02 0.02 0.0	133501	2960		60.8	23.52	217.6	0.42	11.36	0.32	9.4	<5	9.6	4.32	3.78	34.4	5300	0.002
1133504	133502	3525	5.99	59.2	19.52	269.6	0.75	15.56		8.2	<5	9.6	8.48	12.48	80.8	5875	< 0.001
1133505	133503	1540	3.52	33.6	31.76	320	0.93	7.31	1.41	17.4	16.8	4.8	7.68	15.44	54.4	2805	0.001
1133506 1133507 1325 2.16 27.2 18.16 130.8 0.23 7.92 0.27 6.2 8.8 4 2.08 3.38 33.6 2280 1133508 2075 3.65 36.8 2.64 243.2 0.58 9.04 0.84 9.24 35.8 5.22 10.04 63.2 3620 1133509 7700 0.7 126 3.92 85.6 0.07 1.91 0.02 1.52 <5 20 0.8 0.71 6.4 12850 1133510 4240 4.76 72 17.44 176 0.47 12.12 0.37 6.79 <5 11.2 3.92 3.86 24 6825 1133511 6900 1.29 114 7.12 112 0.14 3.43 0.11 2.76 4 19.2 1.52 1.2 11.700 1133512 3215 4.4 66.4 20.64 191.2 0.38 11.08 0.27 7.9 11.2 10.4 3.6 2.85 28 5925 58mple No	133504	4100	7.99	87.2	58.8	872	1.42	18.72	2.09	38.9	<5	12	10.72	24.56	184	6775	<0.001
133507		4135	7.19	74.4	19.12	325.6	0.8	21.12	1.12	19	44	12.8	5.44	13.88	106.4	7600	0.001
1133508 2075 3.65 36.8 22.64 243.2 0.58 9.04 0.84 9.24 35 8 5.28 10.04 63.2 3620 1133509 7700 0.7 126 3.92 85.6 0.07 1.91 0.02 1.52 <5 20 0.8 0.71 6.4 12850 1133510 4240 4.76 72 17.44 176 0.47 12.12 0.37 6.79 <5 11.2 3.92 3.86 24 6825 1133511 6900 1.29 114 7.12 112 0.14 3.43 0.11 2.76 4 19.2 1.52 1.2 11.2 11.700 1133512 3215 4.4 66.4 20.64 191.2 0.38 11.08 0.27 7.9 11.2 10.4 3.6 2.85 28 5925 58mple No Ag Al As Be Bi Ca Cd Co Cu Fe Ge In K Mg % Mn 1133501 0.03 5.47 0.16 67.04 0.3 0.06 <0.02 1.2 3.04 0.27 0.09 <0.005 3.12 0.02 860 1133503 0.01 5.79 0.56 6.66 1 0.04 <0.02 0.88 6.8 0.23 0.1 <0.005 3.47 0.02 868 1133503 0.01 5.79 0.56 6.66 1 0.04 <0.02 0.88 3.44 0.26 0.11 <0.005 2.38 0.01 543.2 1133505 <0.01 5.93 <0.2 47.2 0.9 0.02 <0.02 0.56 3.52 0.2 0.12 <0.005 3.98 0.01 1004 1133506 <0.01 5.12 <0.2 64.96 0.93 0.05 <0.02 0.56 3.52 0.21 0.09 <0.005 2.31 0.01 711.2 1133507 <0.01 5.28 <0.2 9.4 1.33 0.06 <0.02 1.23 3.76 0.21 0.09 <0.005 2.31 0.01 711.2 1133507 <0.01 5.28 <0.2 9.4 1.33 0.06 <0.02 1.36 3.76 0.21 0.09 <0.005 2.31 0.01 711.2 1133509 0.02 7.86 0.24 3.31 0.09 0.02 0.02 0.56 3.56 0.21 0.09 <0.005 0.35 0.02 1728 1133501 0.02 7.86 0.24 3.31 0.09 0.02 <0.02 0.56 3.56 0.21 0.09 <0.005 0.01 302.4 1133501 0.02 7.86 0.24 3.31 0.09 0.02 0.02 0.02 0.05 0.001	133506	2025	4.26	43.2	20	210.4	0.44	12.24	0.55	8.36	12	6.4	3.6	6.69	46.4	3830	0.001
1133509	133507	1325	2.16	27.2	18.16	130.8	0.23	7.92	0.27	6.2	8.8	4	2.08	3.38	33.6	2280	0.001
1133510	133508	2075	3.65	36.8	22.64	243.2	0.58	9.04	0.84	9.24	35	8	5.28	10.04	63.2	3620	0.001
1133511 6900 1.29 114 7.12 112 0.14 3.43 0.11 2.76 4 19.2 1.52 1.2 11.2 11700 1133512 3215 4.4 66.4 20.64 191.2 0.38 11.08 0.27 7.9 11.2 10.4 3.6 2.85 28 5925 Sample No	133509	7700		126	3.92	85.6	0.07	1.91	0.02	1.52	<5	20	0.8	0.71	6.4	12850	0.003
1133512 3215	133510	4240	4.76	72	17.44	176	0.47	12.12	0.37	6.79	<5	11.2	3.92	3.86	24	6825	0.002
Sample No	133511	6900	1.29	114	7.12	112	0.14	3.43	0.11	2.76	4	19.2	1.52	1.2	11.2	11700	0.001
1133501	133512	3215	4.4	66.4	20.64	191.2	0.38	11.08	0.27	7.9	11.2	10.4	3.6	2.85	28	5925	0.002
1133502	Sample No	Ag	Al	As	Be	Bi	Ca		Co	Cu	Fe	Ge	In	K	Mg %	Mn	Мо
1133503	133501	0.03	5.47	0.16	67.04	0.3	0.06	<0.02	1.2	3.04	0.27	0.09	< 0.005	3.12	0.02	860	0.22
1133504							0.02						< 0.005				0.1
1133505	133503	0.01	5.79	0.56			0.04	<0.02					< 0.005	2.38	0.01	543.2	0.14
1133506		<0.01	6.4	0.24	82.8	1.52	0.03	<0.02	0.56		0.2	0.12	< 0.005		0.01	1004	0.09
1133507																	0.06
1133508		<0.01											+				0.14
1133509													-				0.09
1133510																	0.1
1133511 0.02 7.86 0.24 33.12 0.09 0.02 <0.02 0.8 3.36 0.21 0.07 <0.005 6.03 0.02 1728 1133512 0.02 5.29 <0.2 78.08 0.19 0.05 <0.02 1.2 7.2 0.29 0.1 <0.005 3.33 0.02 900 Sample No													_				0.06
1133512													+				0.22
Sample No Na Ni P Pb Re S Sb Sc Se Te Ti Ta Zn Pt Pd 1133501 1.07 3.6 48 11.84 <0.002																	0.18
1133501 1.07 3.6 48 11.84 <0.002 <0.01 0.2 0.88 <1 <0.05 0.01 34.32 21.6 <0.005 <0.001 1133502 1.02 2.4 56 11.68 <0.002																	0.23
1133502 1.02 2.4 56 11.68 <0.002 <0.01 0.27 1.12 <1 <0.05 0.01 40.72 25.6 <0.005 <0.001 1133503 1.66 2.8 32 15.36 <0.002 <0.01 0.3 0.56 <1 <0.05 0.01 19.84 13.6 <0.005 <0.001 1133504 0.99 1.76 56 23.44 <0.002 <0.01 0.64 1.12 <1 <0.05 0.01 45.68 27.2 <0.005 <0.001 1133505 1 1.68 64 13.6 <0.002 <0.01 0.2 0.8 <1 <0.05 0.01 45.12 8 <0.005 <0.001 1133506 2.04 2.88 32 11.92 <0.002 <0.01 0.15 0.8 <1 <0.05 0.01 45.12 8 <0.005 <0.001 1133507 2.3 2.72 48 12.4 <0.002 <0.01	•																
1133503 1.66 2.8 32 15.36 <0.002																	
1133504 0.99 1.76 56 23.44 <0.002																	-
1133505 1 1.68 64 13.6 <0.002 <0.01 0.2 0.8 <1 <0.05 0.01 45.12 8 <0.005 0.001 1133506 2.04 2.88 32 11.92 <0.002	133503												_				4
1133506 2.04 2.88 32 11.92 <0.002		0.99	1./6	56									_				l
1133507 2.3 2.72 48 12.4 <0.002	1133504	,	4 00	~ 4				. (1')	0.8	_1	< 0.05	0.01	1 45.12	- 8	レーハ ハハち	()()()1	
1133508 1.67 3.44 120 11.52 <0.002	1133504 1133505																
1133509 0.29 1.36 8 3.44 <0.002 <0.01 0.05 1.68 <1 <0.05 0.01 71.28 50.4 <0.005 <0.001 1133510 0.86 3.28 40 9.44 <0.002	1133504 1133505 1133506	2.04	2.88	32	11.92	<0.002	<0.01	0.15	0.8	<1	<0.05	0.01	22.64	6.4	<0.005	<0.001	
1133510 0.86 3.28 40 9.44 <0.002 <0.01 0.16 1.2 <1 <0.05 0.01 41.36 25.6 <0.005 <0.001	133504 133505 133506 133507	2.04	2.88 2.72	32 48	11.92 12.4	<0.002 <0.002	<0.01	0.15 0.13	0.8	<1 <1	<0.05 <0.05	0.01	22.64 14.84	6.4 8	<0.005 <0.005	<0.001 <0.001	
	133504 133505 133506 133507 133508	2.04 2.3 1.67	2.88 2.72 3.44	32 48 120	11.92 12.4 11.52	<0.002 <0.002 <0.002	<0.01 <0.01 <0.01	0.15 0.13 0.19	0.8 0.4 0.56	<1 <1 <1	<0.05 <0.05 <0.05	0.01 0.01 0	22.64 14.84 24.4	6.4 8 14.4	<0.005 <0.005 <0.005	<0.001 <0.001 0.001	
11133511 0.41 2.16 16 4.72 <0.002 <0.01 0.08 1.76 <1 <0.05 0.01 67.04 41.6 <0.005 <0.001	1133504 1133505 1133506 1133507 1133508 1133509	2.04 2.3 1.67 0.29	2.88 2.72 3.44 1.36	32 48 120 8	11.92 12.4 11.52 3.44	<0.002 <0.002 <0.002 <0.002	<0.01 <0.01 <0.01 <0.01	0.15 0.13 0.19 0.05	0.8 0.4 0.56 1.68	<1 <1 <1 <1	<0.05 <0.05 <0.05 <0.05	0.01 0.01 0 0.01	22.64 14.84 24.4 71.28	6.4 8 14.4 50.4	<0.005 <0.005 <0.005 <0.005	<0.001 <0.001 0.001 <0.001	
	133504 133505 133506 133507 133508 133509 133510	2.04 2.3 1.67 0.29 0.86	2.88 2.72 3.44 1.36 3.28	32 48 120 8 40	11.92 12.4 11.52 3.44 9.44	<0.002 <0.002 <0.002 <0.002 <0.002	<0.01 <0.01 <0.01 <0.01 <0.01	0.15 0.13 0.19 0.05 0.16	0.8 0.4 0.56 1.68 1.2	<1 <1 <1 <1 <1	<0.05 <0.05 <0.05 <0.05 <0.05	0.01 0.01 0 0.01 0.01	22.64 14.84 24.4 71.28 41.36	6.4 8 14.4 50.4 25.6	<0.005 <0.005 <0.005 <0.005 <0.005	<0.001 <0.001 0.001 <0.001 <0.001	
1133512 0.94 4.08 48 10 <0.002 <0.01 0.18 0.96 <1 <0.05 0.01 34.64 22.4 <0.005 0.001	133504 133505 133506 133507 133508 133509 133510 133511	2.04 2.3 1.67 0.29 0.86 0.41	2.88 2.72 3.44 1.36 3.28 2.16	32 48 120 8 40 16	11.92 12.4 11.52 3.44 9.44 4.72	<0.002 <0.002 <0.002 <0.002 <0.002 <0.002	<0.01 <0.01 <0.01 <0.01 <0.01 <0.01	0.15 0.13 0.19 0.05 0.16 0.08	0.8 0.4 0.56 1.68 1.2 1.76	<1 <1 <1 <1 <1 <1	<0.05 <0.05 <0.05 <0.05 <0.05 <0.05	0.01 0.01 0 0.01 0.01 0.01	22.64 14.84 24.4 71.28 41.36 67.04	6.4 8 14.4 50.4 25.6 41.6	<0.005 <0.005 <0.005 <0.005 <0.005 <0.005	<0.001 <0.001 0.001 <0.001 <0.001	

Note: All assays are in ppm unless otherwise stated

Further investigation indicates that the samples were collected from a mapped granitic unit defined as the "Bridget Suite" comprising **monzogranites and granodiorites** which has been mapped at five locations throughout the exploration tenements providing additional targets to explore.

An extensive exploration sampling program will shortly be conducted over Target Areas 2, 3, 4 & 5 focusing on understanding the geology and identifying if the areas are connected or extend past the known mapping extents. The initial sample results provide evidence that the surrounding areas may contain other rare earths and critical minerals in addition to lithium.

Figure 2 below shows the target areas with previously mapped outcrops of interest that will be investigated and sampled.

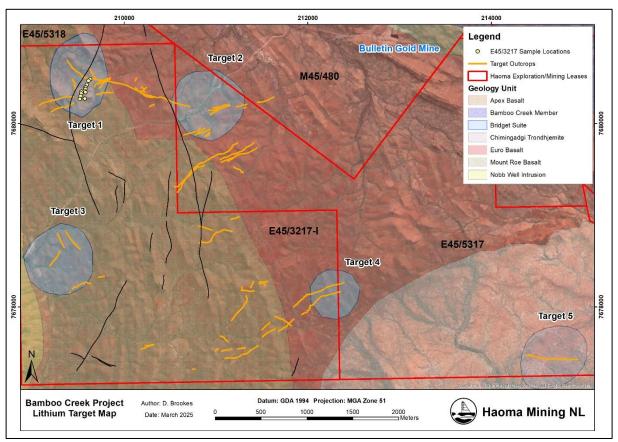


Figure 2: Bamboo Creek sampling targets in exploration tenements

3. Two magnetic highs identified within E45/3217 and E45/5317

To compliment these lithium target areas, Haoma has also identified **two magnetic highs** within E45/3217 and E45/5317. Both magnetic highs lie within the same target areas as the Bridget Suite and will also be explored as part of the regional sampling program.

The eastern magnetic high extends from E45/4560 to the south into Haoma's E45/3217 with the western magnetic high located within E45/3217 extending northwards into E45/5317. The magnetic high locations are shown below in Figure 3.

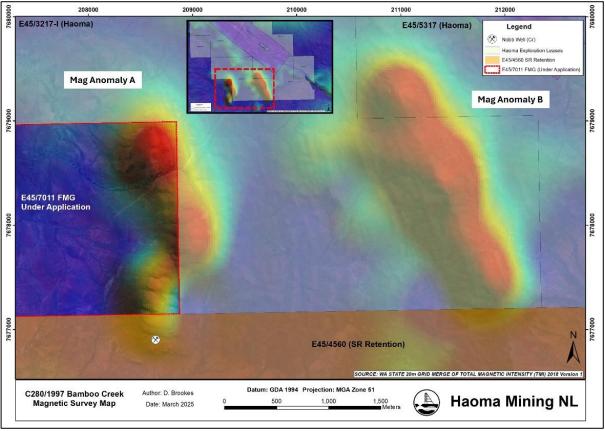


Figure 3: Bamboo Creek magnetic highs in exploration tenements E45/3217 and E45/5317

Of particular interest is a mapped ultramafic unit known as the "Knobb Well Intrusion". This unit lies at the southern end of the eastern magnetic high in the neighboring tenement E45/4560 extending into E45/3217. This intrusion has previously been explored for chromium with exploration assay results in E45/4560 reported by MinRex in 2018¹ showing elevated chromium and magnesium assays with several chromium values above 1,500ppm.

Based on previous findings in the Bamboo Creek Valley which shows chromium and magnesium are potential indicators for rare earths, and given the proximity to a Bridget Suite target further sampling will be conducted to test the rare earth potential of both these magnetic targets.

Figure 4 below shows the location of the Knobb Well Intrusion, Bridget Suite targets and Minrex samples in E45/4560 with chromium assays greater than 1,500ppm.

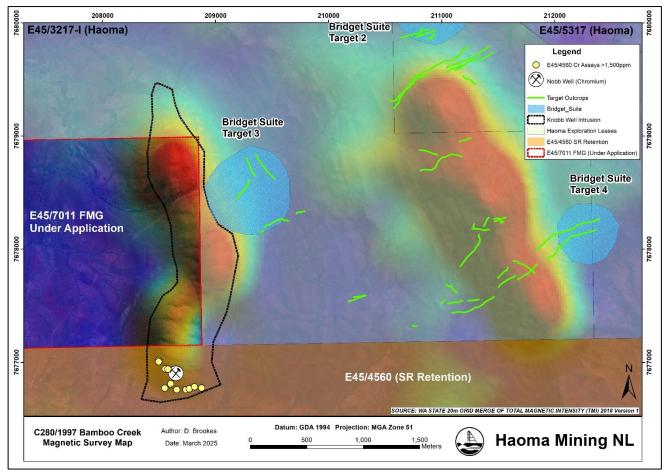


Figure 4: E45/3217 Knobb Well Intrusion target and 2018 Minrex sample locations

Yours sincerely Way Mory

Gary Morgan, Chairman

¹ Refers to report and assays by Munro K.M, 2018. 2018 Annual Report on the Bamboo Creek Project, Minrex Resource Limited WAMEX Report A118361