

# CBI starts bitcoin (\$BTC) acquisition program to increase the value of its portfolio

- Purchase of bitcoins for a total of around \$200,000, bringing the value of the investment portfolio to over \$1.4 million
- This investment portfolio is in addition to the operational portfolio of tokens created and sold by CBI as part of its blockchain business.
- The ambition is to create the broadest possible portfolio of bitcoins and other crypto-assets

Paris, France, February 5, 2025 at 7:30 pm CET - Crypto Blockchain Industries (CBI - Euronext Growth Paris FR0014007LW0 - ALCBI) announces the start of its bitcoin investment program to increase the value of its crypto-asset portfolio, with a view to long-term growth. This "Investments 3.0" activity is complementary to the "Video Games 3.0" and "Metaverse 3.0" activities, and in particular to CBI's creation of its own tokens.

# Purchases of \$BTC made

CBI acquired 2 \$BTC at an average unit price of around \$100,000 USD, for a total amount of around \$200,000 USD, bringing the value of the investment portfolio to over \$1.4 million (figures as at February 5, 2025).

# Selective and ambitious investment strategy

This investment program is based on a selective approach, focusing on \$BTC and the other most promising crypto-assets, including Solana \$SOL, Ethereum \$ETH or Cardano \$ADA.

CBI plans to step up these investments by mobilizing the necessary financial resources to support this expansion.

This approach aims to offer increased exposure to crypto-assets and establish a return-on-investment dynamic.

# Complementarity with CBI's activities / Perspectives and ambitions

This acquisition program is part of CBI's "Investments 3.0" activity, and is fully in line with the Group's "Video Games 3.0" and "Metaverse 3.0" strategy.

It complements CBI's creation of its own tokens for its various universes, notably \$CRYS (*AlphaVerse*), \$FAV (*Football at AlphaVerse*) and \$LIGHTS (*Horyou AlphaVerse*).

With this initiative, CBI affirms its ambition to remain a key player in crypto investment and to expand its model beyond traditional blockchain applications.

## Description of the CBI portfolio (date: February 5, 2025)

The table below summarizes CBI's portfolio.

Coin/Tokens	Quantities February 5th, 2025	Unit Price February 5th, 2025	Total Valuation February 5th, 2025
	Quantities (#)	Value (\$)	Value (\$)
Main crypto-assets			
BTC	2.01	\$97,654	\$196,100
USDT	9,708	\$1.00	\$9,708
BNB	0.96	\$563.94	\$540
Other crypto-assets			
COPI	20,196,709	\$0.018	\$373,437
POL	515	\$0.400	\$206
CHAIN	36,045,254	\$0.014	\$518,691
BRIL	7,326,124	\$0.048	\$349,090
ATRI	30,326,589	\$0.000	\$0
Tokens / Internal CBI Projects			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (*)	8,150,000,000	Token CBI	Token CBI
KTG (*)	26,500,000	Token CBI	Token CBI
Total valuation (US\$)			\$1,447,772

(\*) Projects in partnership with a third party - Only the CBI share is reflected in this table

The value of tokens created by CBI is highly volatile, particularly in view of the progress of projects and fluctuations in crypto-assets. For this reason, as a precaution, CBI only recognizes the value of these CBI tokens when their ownership has been transferred to third parties.

#### Warning

The realization of CBI's projects, as well as their operating budgets and financing plans, remain fundamentally subject to major uncertainties, and failure to realize the underlying assumptions could have a significant and unfavorable impact on the value of CBI's assets and liabilities.

Furthermore, investing in crypto-assets involves risks related to their intrinsic volatility, which could have an impact on CBI's financial performance. CBI considers it useful to point out that past performance of crypto-assets is no guarantee of future performance.

### About CRYPTO BLOCKCHAIN INDUSTRIES

**CRYPTO BLOCKCHAIN INDUSTRIES ("CBI**") is a French company that develops, operates and invests in video games, commercial applications and selected projects related to blockchain, non-fungible tokens ("NFT") and cryptocurrencies. Founded by Frédéric Chesnais, a renowned gaming industry entrepreneur and blockchain pioneer, CBI aims to develop and unlock the value of a portfolio of blockchain activities in several industries (video games, finance, logistics, etc.) with the aim of capitalizing on this technology, either directly or through partnerships. CBI has already made several investments and is currently launching AlphaVerse, a virtual world based on blockchain technology or a metaverse. CBI shares are listed on compartment E2 (Public Offering) of the Paris Euronext Growth stock exchange. For more information, visit www.cbicorp.io and www.alphaverse.com.

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